

WIOA Primary Indicators of Performance and Outcomes OSOS Guide



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BACKGROUND

The Workforce Innovation and Opportunity Act (WIOA) was signed into law on July 22, 2014 to amend the Workforce Innovation Act (WIA) of 1998. Under WIOA, the Primary Indicators of Performance were implemented and replaced the WIA Common Measures.

OSOS is the primary case management system used for tracking all services provided to customers throughout the Workforce Development System. OSOS has been updated with additional fields and tabs to collect the new information required by the WIOA Primary Indicators of Performance (also referred to as performance measures).

PURPOSE

First, this guide will provide definitions of the performance measures. Then it will explain how to record employment outcomes and training outcomes in OSOS. This will include the necessary OSOS data entry for each of these performance measures.



PRIMARY INDICATORS OF PERFORMANCE

EMPLOYMENT RATE – 2ND/4TH QUARTER AFTER EXIT

INDICATOR DEFINITION

The percentage of participants who are in unsubsidized employment during the second/fourth quarter after exit from all programs.

For Youth Participants, the indicator is the percentage of participants in education or training activities, or in unsubsidized employment during the second/fourth quarter after exit.

PLEASE NOTE

Unlike the Entered Employment WIA Common Measure, all exiting participants are included in these indicators, not just those who were unemployed at time of enrollment.

Additionally, participants who do not have a Social Security Number (SSN) attached to their OSOS record are included in these measures. These participants can only have positive outcomes in these indicators if there is supplemental wage information entered on their record. This is also true for individuals who are in positions that are not covered by Unemployment Insurance wages such as self-employment.

MEDIAN EARNINGS

INDICATOR DEFINITION

The median earnings of participants who are in unsubsidized employment during the second quarter after exit from all programs. A median calculation involves sorting the values in increasing order and picking the middle value. This value is the median.

PLEASE NOTE

Only participants who were a positive outcome in the 2nd quarter after exit will be considered in this measure.

Participants without an SSN must have supplemental wage data entered in their record in order to be included in this measure. This is also true for individuals who are in positions that are not covered by Unemployment Insurance wages such as self-employment.



CREDENTIAL ATTAINMENT

INDICATOR DEFINITION

The percentage of those participants enrolled in education or training (excluding those in Onthe-Job Training [OJT] and customized training) who attain one of the following during participation or within one year after exit:

- a recognized postsecondary credential
- a secondary school diploma or its recognized equivalent or certificate approved by NYSED or another state agency

A participant who has attained a secondary school diploma or its recognized equivalent is counted as a positive outcome only if the participant also meets one of the following criteria during participation or within one year after exit:

- employed
- enrolled in an education or training program leading to a recognized postsecondary credential

MEASURABLE SKILL GAINS

INDICATOR DEFINITION

The percentage of program participants who, during a program year, are enrolled in education or training that leads to a recognized postsecondary credential or employment **AND** have also achieved one or more measurable skill gains. A measurable skill gain is defined as documented academic, technical, occupational, or other forms of progress that lead to a credential or employment. Depending on the type of education or training program, progress must be documented using one of the following:

- achievement of at least one educational functioning level of a participant who is receiving instruction below the postsecondary education level
- attainment of a secondary school diploma or its recognized equivalent
- secondary or postsecondary transcript or report card for a sufficient number of credit hours that shows a participant is meeting academic standards
- satisfactory or better progress report, towards established milestones, such as completion of OJT or completion of one year of an apprenticeship program or similar milestones, from an employer or training provider who is providing training
- successful passage of an exam that is required for an occupation or progress in attaining technical or occupational skills as evidenced by trade-related benchmarks such as knowledge-based exams



PLEASE NOTE

Measurable skill gains must be recorded once per program year per enrollment with an education or training program. If the training/education spans multiple program years, there must be at least one measurable skill gain entered in each program year.

Each program year runs from July 1st to June 30th. Therefore, a training which begins in May and ends in August of the same calendar year would span two program years and require two recorded skill gains.

Measurable skill gains can be recorded as either an Employment Outcome or a Training Outcome.



If the skill gain relates to an on-the-job training (OJT), it must be recorded in the **Training Outcomes** tab. At the completion of an OJT, the participant is considered to be in unsubsidized employment and must be entered in the **Employment Outcomes** tab. If the skill gain relates to an apprenticeship, it must be entered in the **Employment Outcomes** tab.



BUSINESS INDICATORS - EFFECTIVENESS SERVING BUSINESSES

WIOA requires the establishment of a primary indicator of performance for effectiveness in serving businesses. There are currently three pilot approaches designed to gauge three critical workforce needs of the business community. This indicator is a new approach for measuring performance under WIOA's six core programs. Therefore, USDOL has implemented a pilot program during which States must select two of the three approaches to report data that the Departments will use to assess a permanent indicator.

These are as follows:

Approach 1 - Retention with the Same Business - addresses the programs' efforts to provide businesses with skilled workers;

Approach 2 - Repeat Business Customers - addresses the programs' efforts to provide quality engagement and services to businesses and sectors and establish productive relationships with businesses and sectors over extended periods of time; and

Approach 3 - Business Penetration Rate - addresses the programs' efforts to provide quality engagement and services to all businesses and sectors within a State and local economy.

New York is using the following two methods to report this performance measure:

- Repeat Business Customers. This will be measured as the percentage of repeat businesses using services within the previous three years.
- Business Penetration Rate. This will be measured as the percentage of businesses using services out of all businesses in the State.

Data entry relating to this performance measure will be addressed separately from this guide.



OUTCOMES TAB

Data should no longer be recorded in the Outcomes tab. Information recorded in this tab is not being used for performance reporting anymore.

CUSTOMER	PR	OVIDER	EMPLOYER		ST	AFF	H	IELP		
Customer Search	Customer	Detail	Comp Assess		Servi	ces	Links	JobZone	;	
Pickett, Polly		SS	N:	OS	OS ID: NY	15079586				
< < ency Info Achieve	ment Objectiv	es Services S	ervice History Enro	ollm	ents Outco	mes Empl.	Outcomes	Trng. Outcom	es > ;	~>
O*Net Title			O*Net Titles		Employed	Employed	Det	n Method		T I
Recalled By La	yoff Employer		0 111 1125	-	1st Qtr				NAICS	
Employment Tra	ining Related				2nd Qtr	_			NAICS	
Employment N	on-Traditional				3rd Qtr				NAICS	
Employed in Federal C	Contractor Job				4th Qtr				NAICS	
									NAICS	
Education Do n Enter Enter Enter	r all outco or the Tra	ome inforn aining Out	nation in the comes tabs.	En	nployme	ent Outo	comes			
Type of	Credential									
Da	te Attained			~						
Program Type	Enr. Date	Enroll	ment Office		Exit Date		Exit Offic	e	SA	
U WIA	12/01/2017 0	SOS/REOS Cer	ntral Support Unit						Yes	
Common Measures	12/01/2017 0	SOS/REOS Cer	ntral Support Unit						Yes	\sim
Labor Exchange	12/19/2017 0	SOS/REOS Cer	ntral Support Unit						Yes	
										\sim
			Print List Lit/N	um Te	esting					
	<u>S</u> ave C	ustomer Detail	omp Assess Commen	ts	Check Labor	Market Inform	ation			



EMPLOYMENT OUTCOMES TAB

After locating the correct customer record, navigate to the **Services** window and click on the **Empl. Outcomes** tab.

To begin entering the employment outcome, click **Add Outcome** at the bottom of the screen.

CUSTOMER	PROVIDER	EMPLOYER	STAFF	HELP	
Customer Search	Customer Detail	Comp Assess	Services	Links Job	Zone
Mockler, Vicki L.	SSN	: 0 <u>5</u> 0	S ID: NY014661284		
< < Agency Info Achi	evement Objectives Services	Service History Enrolln	nents Outcomes Em	pl. Outcome: Trng.	Outcom > >>
Employment				Characterist	
Type	✓ eStart	Date End	Date	Training Relat	ics
Employer EIN/ID	Employer Lookup			Non-Traditio	nal 🗸
Employer Name				Hired By Lay	voff 🗸
NAICS			NAICS Look	FCJL J	ob 🗸
City	s	ate	Zip	Work Bas	ed 🗸
OSOS Job ID	External Job ID	Supervisor		- Traini Disastar Ra	ing inf
Seeker Service ID			Employment Services		
		4	udit Manual Wages	Eringe Bene	fite V
J					
Start Date	Employer Name	Employe	r EIN/ID	NAICS	
☑.			-		
					×
	Add Outcome		ma Dataile Rint List		
	Add Outcome				
	Save Customer Detail Cor	np Assess Comments C	heck Labor Market Inform	ation	
Staff: CleanUp, Admin	Office: NY9999		Unsaved Chang	es Security: Delete	07/12/2017



Select the appropriate employment **Type** that applies to the customer from the drop-down menu. The options in this menu are "Military," "Registered Apprenticeship," or "Unsubsidized Employment. "The most common selection in this field will be "Unsubsidized Employment."

Enter Start Date

When "Unsubsidized Employment" is selected, the **Self Employed** status will display and although it is not indicated by a green dot, this field must be completed,

CUSTOMER	PROVIDER	EMPLOYER	STAFF	HELP	
Customer Search	Customer Detail Co	mp Assess 🛛 💼	Services	Links JobZo	ne
Pickett, Polly	SSN:	OSOS	D: NY015079586		
< ency Info Achieven	nent Objectives Services Servi	ice History Enrollments	Outcomes Empl. O	utcomes Trng. Outco	omes > >>
Employment				- 01	(
 Type Unsub 	sidized Employment 🗸 🔹 Start Da	ate 05/01/2018 End Da	ite	- Characteristics	
Self Employed No				Man Taning Related	Yes V
Employer EIN/ID	Employer Lookup 🔻			Non-Traditional	
Employer Name ABC N	lursing Home			Hired By Layon	No ▼
NAICS			NAICS Looku	FCJL JOD	
City Genes	eo State	e New York	✓ Zip 14454	Training	No 🗸
OSOS Job ID	External Job ID	Supervisor	·	Disaster Relief	No 🗸
Seeker Service ID 12613	129 On the Job Training		Employment Services	UI Covered	Yes 🗸
		Aud	it Manual Wages	Fringe Benefits	Yes 🗸
Start Date	Employer Name	Employer E	IN/ID	NAICS	
05/01/2018 ABC Nursing 05/01/2018	<u>ng Home</u>	_	_		_
					×
			Details Distant	1	
	Add Outcome Dele	te Outcome Uutcome	Details Print List	1	
	Save Customer Detail Comp	Assess Comments Che	ck Labor Market Informat	tion	



Next enter the Employer's Name. Staff can enter either the full name of the employer or part of the employer's name. Then click the **Employer Lookup** button.

CUSTON	IER	PROVIDER	EMPLOY	ER S	STAFF	HE	ELP	
Customer Search	Cus	tomer Detail	Comp Assess	Se	rvices	Links	JobZone	
Pickett, Polly		S	SN:	OSOS ID: N	Y015079586			
< < ency Info Ac	hievement C	bjectives Services	Service History	Enrollments Out	comes Empl.	Outcomes	rng. Outcomes >	>>
- Employment								
●Туре	Unsubsidized	i Employment 💙 🔹 St	art Date 05/01/20	18 End Date		Trainin	acteristics	
Self Employed	No 🗸					Non-		
Employer EIN/ID		Employer Lookup	-			Hire	d By Layoff No 💙	
Employer Name	ABC Nursing	Home						
NAICS					NAICS Look	ur W	ork Based	
City	Geneseo		State New York	~	Zip 14454		Training No 💙	
OSOS Job ID		External Job ID	s	upervisor		Disa	ster Relief No 🗸	
Seeker Service ID	12613129	On the Job Training		Emplo	yment Services	·	JI Covered Yes 🗸	
				Audit	Manual Wages	Fring	je Benefits Yes 🗸	
Start Date		Employer Name		Employer EIN//E	1	NAIOS	•	1
✓ 05/01/2018 ABC	Nursina Ho	me			<u></u>	NAICC		
				-	-			^
		Add Outcome	Delete Outcome	Outcome Deta	ils Print List	t		
	<u>S</u>	ave Customer Detail	Comp Assess Com	ments Check Lat	oor Market Inform	ation		



If the business has an OSOS record, this will pull up their information in the **Employer Data ---**Webpage Dialog.

Select the correct business and then click **OK**.

🗿 Employer Data We	ebpage Dialog			Σ	
Employer Data					
Employer ID NY01	10222043 FEIN		SEIN		
Employer Name Magg	jie's Cafe				
Legal Name Magg	jie's Cafe LLC				
City Kinde	erhook S	tate New York	Zip 12184		
NAICS 7225	11 Full-Service Restau	ants	Create Date 01/08/201	8	
Employer ID	FEIN NAICS	Maggio's Cafe	mployer Name	Legal Name	
<u>MINTO 10222043</u>	122311	Maggles Cale		Mayues Cale LLC	\sim
					~
			Ok Cancel		



This will auto-populate the Employer EIN or ID number, the industry NAICS code, and business address into the **Employment Outcomes** tab.

CUSTOMER	PROVIDER	EMPLOYER	STAFF	HELI	P
Customer Search	Customer Detail	Comp Assess	Services	Links	JobZone
Pickett, Polly	S	SN: OS	SOS ID: NY015079586		
< < ency Info Achievement	nt Objectives Services	Service History Enrollm	ents Outcomes Empl.	Outcomes Trn	ig. Outcomes > >
Employment					
Type Unsubsid	ized Employment 🗸 🔹 St	tart Date 05/01/2018 E	nd Date	- Charac	Related Ver V
Self Employed No 🗸				Non-Tra	
Employer EIN/ID NY01022	22043 Employer Lookup	-		Hired F	
Employer Name Maggie's	Cafe				
NAICS 722511	Full-Service Restaurants		NAICS Look	wur Worl	k Based
City Kinderho	ok	State New York	✓ Zip 12184		Training No 💙
OSOS Job ID	External Job ID	Supervis	or	Disaste	er Relief No 🗸
Seeker Service ID 1261312	9 On the Job Training		Employment Services		Covered Yes 🗸
			Audit Manual Wages	Fringe	Benefits Yes 🗸
Start Data	Employer Name	Empl		NAICS	
05/01/2018 Maggie's Caf	EmployerName	Empi NV01		Restaurante	
	<u></u>	<u> </u>		<u>Restaurants</u>	<u>^</u>
	Add Outcome	Delete Outcome Ou	utcome Details Print Lis	st	
	Save Customer Detail	Comp Assess Comments	Check Labor Market Inform	nation	

If there is no OSOS record for the employer, an OSOS Error Message will display, and staff will need to manually enter the necessary data.

OSOS Error Message Webpage Dialog	X
OSOS Error Message	
No Employers were found.	~
	\sim
<u>OK</u>	



While many of the fields are not required, staff should include as much information as known in this tab, including the **Employer Name** and **Address**.

CUSTOM	ER	PROVIDER	EMPLOYE	R S	TAFF	HE	LP	
Customer Search	Cus	tomer Detail	Comp Assess	Sen	rices	Links	JobZone	
Pickett, Polly		:	SSN:	OSOS ID: NY	015079586			
< < ency Info Achi	ievement Ol	bjectives Services	Service History E	nrollments Outc	omes Empl. (Outcomes 1	rng. Outcomes >	>>
- Employment								
●Туре	Unsubsidized	Employment 🗸 🔹	Start Date 05/01/20	8 End Date		Chara	acteristics	
Self Employed	No 🗸					Non-		{
Employer EIN/ID		Employer Lookup	-			Hire		1
Employer Name	ABC Nursing	Home						1
NAICS					NAICS Looku	nt M	ork Based	
City	Geneseo		State New York	~	Zip 14454		Training No V	
OSOS Job ID		External Job ID	Su	pervisor		Disa	ster Relief No 🗸	
Seeker Service ID	12613129	On the Job Training		Employ	ment Services	U	II Covered Yes V	
				Audit	Vanual Wages	Fring	e Benefits Yes 🗸	
Start Date		Employer Name				NAICS		1
✓ 05/01/2018 ABC N	Nursina Hor	ne		Employer Envire		14/100		
		<u></u>		-	-			-~
								~
		Add Outcome	Delete Outcome	Outcome Details	Print List			
		Contract Day 1	C A C	Charles I	- Madat Iaf			
	<u>5</u> a	Customer Detail	Comp Assess Comn	ients Check Labo	r Market Informa	ation		



When there is no OSOS record for the business, staff should also enter the **NAICS** (North American Industry Classification System) code for the industry in which the customer has obtained employment. This is the standard used by Federal statistical agencies in classifying business establishments for data purposes.

To determine an industry NAICS code, click the **NAICS Lookup** button. This will take staff to the NAICS Search on the US Census Bureau's website. Using a keyword search, look up the industry that most closely matches the employer and enter its 6-digit NAICS code into the **NAICS** data field. The name of the industry will then auto-populate into the tab.

CUSTOME	R PROVIDER	EMPLOYER	STAFF	HELP	
Customer Search	Customer Detail	Comp Assess	Services	Links Jol	oZone
Pickett, Polly	S	SN: O	SOS ID: NY015079586		
< < ency Info Achie	vement Objectives Services	Service History Enrollm	ents Outcomes Empl	Outcomes Trng. Ou	ıtcomes > >>
Employment					
●Type Ur	nsubsidized Employment 🗸 🔹 St	art Date 05/01/2018 E	nd Date	Characteris	
Self Employed No	· 🗸			Non Traditio	
Employer EIN/ID	Employer Lookup	-		Hirod By Lo	
Employer Name A	BC Nursing and Rehabilitation			Hired By La	
NAICS 62	23110 Nursing Care Facilities (S	killed Nursing Facilities)	NAICS Loo	Work Bas	
City G	eneseo	State New York	Zip 14454	Train	ing No V
OSOS Job ID	External Job ID	Supervis	or	Disaster Re	lief No 🗸
Seeker Service ID			Employment Services	UI Cove	red Yes 🗸
			Audit Manual Wages	Fringe Bene	fits Yes 🗸
	Caralana Maraa	[E		NAIOO	
	Employer Name	Empi	oyer EIN/ID	NAICS	luraina Eacilit
<u>▼ 05/01/2018 ABC NC</u>	Itsing and Renabilitation		Nursing Ca	re Facilities (Skilled N	
					×
	Add Outcome	Delete Outcome 0	utcome Details Print Li	st	
	Save Customer Detail	Comp Assess Comments	Check Labor Market Infor	mation	



If the customer record indicates that the customer has a disability, the **Work Setting** field will also be displayed. Staff should use this drop-down menu to indicate if the customer has obtained employment in an integrated environment or in a supported employment environment.

CUSTOMER	PROVIDER	R EMPLOYER	STAFF	HELP
Customer Search	Customer Detail	Comp Assess	Services	Links JobZone
Pickett, Polly		SSN: C	SOS ID: NY015079586	
ency Info Achievem	ent Objectives Serv	ices Service History Enroll	ments Outcomes Empl. C	Dutcomes Trng. Outcomes > >>
Employment				
Type Unsubs	sidized Employment 🗸	 Start Date 05/01/2018 	End Date	Characteristics
Self Employed No 💊	 Image: A set of the set of the			Training Related Yes 🗸
Employer EIN/ID	Employer L	ookup 👻		Non-Traditional No 🗸
Employer Name ABC N	ursing and Rehabilitatior	1		Hired By Layoff № 🗸
NAICS 623110) Nursing Care Facil	ities (Skilled Nursing Facilities)	NAICS Looku	ις FCJL Job № 🗸
City Genese	ео	State New York	✓ Zip 14454	Work Based
OSOS Job ID	External Jo	b ID Superv	isor	Disaster Relief No V
Seeker Service ID 12613	129 On the Job Trai	ning	Employment Services	UI Covered Yes V
Work Setting		~	Audit	Fringe Benefits Yes 🗸
Man	val Wages			
Cart Date	Employer N:	Competitive Integrated Employ Individual Supported Employ	oyment ment	NAICS
V 0 /01/2018 ABC Nursin	a and Rehabilitation	Group Supported Employme	nt Nursing Care	Eacilities (Skilled Nursing Eacilit
		Combination of two or more :	settings	
				×
	Add Outcome	Delete Outcome	Outcome Details Print List	
	Save Customer E	etail Comp Assess Comments	Check Labor Market Informa	tion



The **Characteristics** box displays eight Yes or No drop-down menus, allowing staff to indicate which of the eight characteristics apply to the employment. Select all that apply.

These drop-downs ask the following questions:

- Training Related: Is the employment related to training?
- **Non-Traditional**: Is the employment considered non-traditional? A nontraditional occupation is one for which individuals from one gender comprise less than 25% of the individuals employed in that occupation.
- **Hired by Layoff**: Is the customer returning to the employer from which they were most recently laid off?
- **FCJL Job**: Was the employment obtained through the Federal Contract Job Listing Program?
- Work Based Training: Is the employment considered Work Based Training?
- **Disaster Relief**: Is the employment a result of a Disaster Relief initiative?
- **UI Covered**: Is this employment considered to be covered by Unemployment Insurance?

CUSTON		PROVIDER			s	TAFF	HE	LP	
Customer Search	Custon	ner Detail	Соп	ip Assess	Ser	vices	Links	JobZone	
Pickett, Polly		9	SSN:		OSOS ID: NY	/015079586			
< < ency Info Act	hievement Obje	ctives Services	Service	e History Enr	ollments Outc	omes Empl. O	utcomes 🕤	rng. Outcomes >	>>
- Employment	Heavheidized For			05/01/2010	Fad Data		Chara	octeristics	T
Self Employed	No V	ployment •	stan Date	05/01/2016	End Date		Trainin	g Related Yes 🗸	
Employer EIN/ID		Employer Lookup	-				Non-1	IBy Layoff No.	
Employer Name	ABC Nursing and	Rehabilitation							
NAICS	623110 Nurs	ing Care Facilities (Skilled Nu	ursing Facilities)		NAICS Looku	E W	ork Based	
City	Geneseo		State	New York	~	Zip 14454			
OSOS Job ID		External Job ID		Supe	ervisor		Disa		
Seeker Service ID					Employ	ment Services	Ering		
J					Audit	Manual Wages			
Start Date	E	Employer Name		E	mployer EIN/ID		NAICS		
✓ 05/01/2018 ABC	Nursing and Re	ehabilitation_		_		Nursing Care	Facilities (SI	killed Nursing Facili	
									Ň
		Add Outcome	Delete	Outcome	Outcome Detail	s Print List			
		I a a		1-					
	Save	Customer Detail	Comp As	ssess Commer	nts Check Labo	or Market Informa	tion		

• Fringe Benefits: Does the employment offer fringe benefits?



There are minor differences in the tab if "Military" or "Apprenticeship" is selected instead of "Unsubsidized Employment."

When selecting "Military" as the employment **Type**, the Military Branch must be indicated.

CUSTOM	IER _	PROVIDER	EMPLOYE	IR ST	TAFF	HELP	
Customer Search	Custo	mer Detail	Comp Assess	Serv	ices Li	inks Career	Zone
Williams, Stacy		S	SN: ***-**-6666	OSOS ID: NY	014971682		
< < ency Info Ach	ievement Obje	ectives Services	Service History	nroliments Outco	mes Empl. Out	tcomes Trng. Outc	omes > >>
Employment							
●Туре	Military	∽ _ •st	art Date 05/01/20	18 End Date		Characteristic	s
Military Branch	Air Force	\sim				Training Related	
Employer EIN/ID		Employer Lookup	-			Non-Traditiona	
Employer Name	US Air Foce					Hired By Layot	f No 🗸
NAICS	928110 Nat	ional Security			NAICS Lookup	FCJL Jol	No 🗸
City	Tampa		State Florida	~	Zip 33621	Work Base Trainin	No 🗸
OSOS Job ID		External Job ID	Si	upervisor		Disaster Relie	f No 🗸
Seeker Service ID				Employn	nent Services	UI Covered	i Yes 🗸
Work Setting			~	Audit		Fringe Benefits	Yes 🗸
<u> </u>	Manual Wage	5					
Start Date		Employer Name		Employer EIN/ID		NAICS	
✓ 05/01/2018 US Ai	ir Foce			_	National Securit	t <u>v</u>	
							\sim
					(
		Add Outcome	Delete Outcome	Outcome Details	Print List		
	Save	Customer Detail	Comp Assess Comr	ments Check Labo	r Market Informatio	n	



When "Registered Apprenticeship" is selected, the **RAPIDS** field will appear.

Note: RAPIDS (Registered Apprenticeship Partners Information Data System) numbers are not currently used for data entry in New York and entering data in this field is not required.

CUSTOMER	PROVIDER	EMPLOYER	र ऽ1	AFF	HELP	
Customer Search	Customer Detail	Comp Assess	Serv	ices Li	nks CareerZ	one
Williams, Stacy	SS	SN: ***-**-66666	OSOS ID: NY	014971682	Reco	rd Saved
ency Info Achievem	ent Objectives Services	Service History En	rollments Outco	mes Empl. Out	comes Trng. Outco	mes > >>
- Employment						
 Type Register 	ered Apprenticeship 🗸 🔹 Sta	art Date 05/01/2018	End Date		Characteristics	
RAPIDS		-1		RAPIDS Lookuj	Non Traditional	Yes V
Employer EIN/ID	Employer Lookup				Hirod By Loyoff	Yes V
Employer Name Carper	ters Local 291				FC II Job	
	Apprenticeship Training	Otata Naw York	V -	NAICS Lookut	Work Based	
	External Job ID	State New York	von/icor		Training	Yes 🗸
Seeker Service ID] out	Employe	ant Services	Disaster Relief	No V
		~	Audit	lent dervices	UI Covered	Yes V
Work Setting	val Wages		/ toole		Fringe Benefits	Yes 🗸
	Containe Maria	[,			NAIOO	
Start Date	Employer Name	t	Employer EIN/ID	Appropticophin T		
				Apprenticeship i	Taning	^
						\checkmark
	Add Outcome	Delete Outcome	Outcome Details	Print List		
	Save Customer Detail C	Comp Assess Comme	ents Check Labo	r Market Information	n	



EMPLOYMENT SERVICES

If the recorded employment was related to a previously scheduled service, this can be associated with the outcome by clicking the **Employment Services** button.

For a list of Service Types that can be attached to Employment Outcomes, please refer to <u>the</u> <u>attached list on page 44 of this guide</u>.

CUSTON		PROVIDER	EMPLOYER	s s	TAFF	HELI	P
Customer Search	Custon	ner Detail	Comp Assess	Serv	vices	Links	JobZone
Pickett, Polly		S	SSN:	OSOS ID: NY	015079586		
C Agency Info	Achievement O	bjectives Servic	es Service History	Enrollments 0	utcomes Empl	l. Outcomes	Trng. Outcom > >>
●Туре	Unsubsidized Em	ployment 🗸 🔹 S	tart Date 05/01/2018	End Date		Charact	teristics
Self Employed	No 🗸					Training Nee Tee	
Employer EIN/ID		Employer Lookup	-			Non-Tra	
Employer Name	ABC Nursing and	Rehabilitation				Hired E	
NAICS	623110 Nursi	ing Care Facilities (S	Skilled Nursing Facilities)	NAICS Lookup	Work	
City	Geneseo		State New York	~	Zip 14454		Fraining No V
OSOS Job ID		External Job ID	Sup	ervisor		Disaste	er Relief No ∨
Seeker Service ID				Employr	ment Services	UIC	Covered Yes 🗸
				Audit	Manual Wages	Fringe B	Benefits Yes 🗸
Start Date	E	Employer Name	E	Employer EIN/ID		NAICS	
✓ 05/01/2018 ABC	Nursing and Re	habilitation			Nursing Care F	Facilities (Skill	led Nursing Facilit
							~ ~
		Add Outcome	Delete Outcome	Outcome Details	s Print List		
	Save	Customer Detail	Comp Assess Comme	ents Check Labo	or Market Informati	on	



If there have been employment services recorded for the customer, they will display in the **Employment Services** webpage dialog box.

Select the correct service and click **OK**.

🦲 Er	nployment Services Webpage Di	alog			Survey Readed in 1		XX
Emp	loyment Services						
	Service ID	Provider Name	Service Name	Actual Start Date	Actual End Date	Prog Syc Type	
V	<u>12613129</u>	Liv. Co. Office of Workforce Develo	On the Job Training	<u>04/01/2018</u>	04/30/2018	ITA-Training	
	12613085	Catskill Distilling Company	OJT Distillery Marketing Associate	12/01/2017	05/01/2018	ITA-Training	
							Ľ
				anad			
				ancer			



The service will then populate the **Seeker Service ID** Field.

CUSTON		PROVIDER	EMPLOYE	R STAF	F	HELP	
Customer Search	Cus	tomer Detail	Comp Assess	Service	s Link	s JobZor	ie
Pickett, Polly		:	SSN:	OSOS ID: NY015	079586		
< < Agency Info	Achievemer	nt Objectives Servi	ces Service Histor	Enroliments Outco	mes Empl. Ou	Itcomes Trng. Ou	tcom > >>
 Employment 						Channatariation	(
●Туре	Unsubsidized	Employment 🗸 💽	Start Date 05/01/20	18 End Date		Training Related	Vec V
Self Employed	No 🗸					Non-Traditional	
Employer EIN/ID		Employer Lookup	-			Hired By Layoff	
Employer Name	ABC Nursing	and Rehabilitation				FC II. Job	
NAICS	623110	Nursing Care Facilities (Skilled Nursing Facilitie	s) N	AICS Lookur	Work Based	
City	Geneseo		State New York	✓ Zip	14454	Training	No 🗸
OSOS Job ID		External Job ID	St	Ipervisor		Disaster Relief	No 🗸
Seeker Service ID	12613129	On the Job Training		Employment	Services	UI Covered	Yes 🗸
				Audit Manu	al Wages	Fringe Benefits	Yes 🗸
Start Date		Employer Name		Employer EIN/ID		NAICS	
✓ 05/01/2018 ABC	Nursing and	Rehabilitation		_ <u>Nur</u>	sing Care Faci	lities (Skilled Nursi	ng Facilit
							^
							~
		Add Outcome	Delete Outcome	Outcome Details	Print List		
	c.	Quetomer Dotal	Comp Assess Com	ants Check Labor Ma	rket Information		
		ousioner Detai	Comp Assess Com	oneok cabor Ma	incentrolination		



ENTERING WAGE DATA

Customers with an SSN in OSOS will be administratively matched to wage record data to determine outcomes for the wage based measures. Data manually entered on this screen will be used to supplement the wage data collected through wage matching. Because wage record data is not immediately available, it is important to enter employment outcomes as they occur, to ensure positive wage based outcomes. Entering this information is also pertinent if a customer indicates that they are self-employed. Income of individuals who are self-employed will not result in a match to wage record data. Therefore, entering the wages for these individuals manually is the only way to ensure a positive outcome in the wage based measures.

Data entered here will count toward the 2nd and 4th Quarter Employment After Exit and Median Earnings performance measures. These performance measures are also referred to as wage based outcomes.



For customers without an SSN recorded in OSOS, staff must enter manual wages for the participant to be included in the wage based outcomes.



Wage data related to the employment outcome must be entered by using the **Manual Wages** button in the **Empl. Outcomes** tab.

CUSTOMER	PROVIDER	EMPLOYER	STAFF		HELP	
Customer Search Cus	tomer Detail	Comp Assess	Services	Links	JobZon	e
Mockler, Vicki L.	SS	SN:	OSOS ID: NY01466	61284		
Agency Info Achievemer	nt Objectives Service	s Service History E	nrollments Outcom	es Empl. Outco	mes Trng. Out	com > >>
Employment				- 0	haractariation	
Type Registered Apple Registered Ap	oprenticeship 🚩 🔍 🛛 🗨 🔍	art Date	End Date		aining Related	~
RAPIDS			RAPI	DS Lookuj	Ion-Traditional	~
Employer EIN/ID	Employer Lookup				Hired By Layoff	~
Employer Name					FCJL Job	~
NAICS			NAI	CS Lookup	Work Based	_
City		State	Zip		Training Disactor Poliof	
OSOS Job ID	External Job ID	Supe	visor			
Seeker Service ID			Employment Se	ervices	Fringe Benefits	
			Audit Manual	Wages		
Start Date	Employer Name	En	nployer EIN/ID	N	AICS	
☑.		_	_			
						\sim
	Add Outcome	Delete Outcome	Outcome Details	Drint List		
	Add Outcome	Delete Outcome		Think List		
S	ave Customer Detail	Comp Assess Comment	s Check Labor Marke	et Information		
Staff: CleanUp, Admin	Office: NY9999		Unsaved	Changes Sec	urity: Delete	7/12/2017

Please refer to <u>TEGL 26-16</u> for additional documentation requirements for supplemental wage data.



There are three required fields on this screen. The first field is the **Wage Earned Date**. For instance, this may be the start date of a paystub. The other required fields on this screen are **Salary Unit** and **Manual Wage Amount**. Once again, please record as much information as you can on this screen to ensure the most accurate reflection of the customer's wages.

CUSTO	OMER	PROVIDER	EMPLOYE	र 👘	STAFF	HE	LP		
Customer Searc	ch Cus	tomer Detail	Comp Assess		Services	Links	JobZone		
Mockler, Vicki L			SSN:	OSOS ID:	NY014661284				
🖉 Manual Wages Webpag	ge Dialog					-	APR-1		23
Manual Wages									
Employer EIN/ID					Created			1	
Employer Name					Staff Clea	anUp Admin			
NAICS						1999			
Wage Earned Date	Prog	gram Year 🤤 🤇	Qtr		Date				
Salary Unit					Date				
Number of Units					- Last Modifie	d		1	
Manual Wage Amount	C	alculate			Staff				
Notes					Office				
					Date				
				~					
Attachment						Delete	1		
						Elete]		
Wage Earned Date W	age Amount			Notes			Date	Modified	
<u>✓</u>	-	_						-	\sim
									\sim
			Add Delet						
			Save Cano	e					



OUTCOME DETAILS

At the bottom of the **Employment Outcomes** tab, click the **Outcome Details** button. This button will display the **Employment Outcome Details** webpage dialog box.

CUSTOM	IER	PROVIDER	EMPLOYE	R S	TAFF	HE	LP
Customer Search	Cus	stomer Detail	Comp Assess	Sen	vices	Links	JobZone
Pickett, Polly			SSN:	OSOS ID: NY	015079586		
<< < Agency Info	Achieveme	nt Objectives Servi	ces Service History	Enrollments 0	utcomes Em	pl. Outcome	Trng. Outcom > >>
- Employment						- Char	
●Туре	Unsubsidized	d Employment 💙 🔹	Start Date 05/01/201	8 End Date		Trainir	
Self Employed	No 🗸					Non-	
Employer EIN/ID		Employer Looku	P 💌			Hiro	
Employer Name	ABC Nursing	and Rehabilitation					
NAICS	623110	Nursing Care Facilities	(Skilled Nursing Facilitie	s)	NAICS Look	ur W	ork Based
City	Geneseo		State New York	~	Zip 14454		Training No 💙
OSOS Job ID		External Job ID	Su	pervisor		Disa	ster Relief No 🗸
Seeker Service ID	12613129	On the Job Training		Employ	ment Services	U	JI Covered Yes 🗸
				Audit	Vanual Wages	Fring	e Benefits Yes 🗸
Start Date		Employer Name				NAICS	
05/01/2018 ABC	Nursing an	d Rehabilitation			Nursing Care	Eacilities (9	killed Nursing Eacilit
<u>V 03/01/2010 ABC</u>	Nursing an			-	Indraining Gare	r acintres (e	
		Add Outcome	Delete Outcome	Outcome Details	Print List		
					_		
	<u>s</u>	ave Customer Detai	Comp Assess Comm	ents Check Labo	r Market Inform	ation	



The **Employment Outcome Details** webpage dialog box is now displayed.

Data for the Employed after 2nd and 4th Quarter after Exit measures will be entered here. Skills progression related to employment will also be documented in **Employment Outcome Details** for the Measurable Skill Gains performance measure. The employment **Type**, **Start Date**, and **End Date** will autofill from the previous screen.

Staff must enter the **Date** or the date the information was collected. They will also need to indicate if the customer is still employed and has advanced to a new position within the company. Although it is not required, it is crucial to record **Hours Per Week**, whether the position is **Full or Part Time**, **Salary**, **Salary Unit**, **O'Net**, and **Job Title**. This information is pertinent because it ensures staff are documenting appropriate follow up for customers.

1	Employment Out	come Details Webpage Dialog	23	J
	Employment Outco	me Details		
	Туре	Unsubsidized Employment		1
	Start Date	05/01/2018 End Date		
1	 Effective Date 	Still Employed? 💙 Advanced To New Position 💙		
U	Hours Per Week	Part Time Salary Salary Unit		
l	O*Net		O*Net	
1	Job Title			
	Skill Gain			
	Type			
	Contact Info			
	Name			
1	Role			
	Method	∨		
	Attachment			
	Upload	Download	Delete	
	Notes			I
			\sim	
			Audit	
	Effective Date	Still Employed? Skill Gain Type		
		• •	^	
			✓	
		Add Delete Print List		
		Ok Cancel		
U				_



More than one Employment Outcome Details Record can be attached to an Employment Outcome. For instance, an outcome detail for employment may be added for the second quarter after exit and another for the fourth quarter after exit. For each new instance, click **Add** at the bottom of the screen.

	Employment Outco	ome Details Webpage Dialog	
	Employment Outcor	ne Details	
	Туре	Unsubsidized Employment	
	Start Date	05/01/2018 End Date	
	 Effective Date 	Still Employed? Advanced To New Position	
	Hours Per Week	Part Time Salary Salary Unit	
	O*Net	O*Net	
	Job Title		
	Туре	✓	
	Contact Info		
	Date		
ł	Name		
	Role		
	Method	`	
	Attachment	Invertised Defen	
	Notes	~	
		Audit	
	Effective Date	Still Employed? Skill Gain Type	
	☑.		
1			
		Add Delete Print List	
		Ok Cancel	



Enter all known information regarding the customer's skill gain relating to this employment.

Data r Measu	nust be recorded in the Skill Gain box for this customer to count positively in the irable Skill Gains performance measure.
Employment Outco	ome Details Webpage Dialog
mployment Outcor	ne Details
Туре	Unsubsidized Employment

	Туре	Unsubsidized Employment
	Start Date	05/01/2018 End Date
	Effective Date	05/01/2018 Still Employed? Yes 💙 Advanced To New Position
U	Hours Per Week	40 Part Time No 💙 Salary 20.00 Salary Unit Hourly 💙
U	O*Net	31101400 Nursing Assistants O*Net
	Job Title	CNA
	Skill Gain	
	Туре	Skills Progression V
	Benchmark Exam	Other Skills Progression Benchmark or Exam 🗸
	Other Text	
h	Contact Info	Ĩ
	Date	05/01/2018
	Name	Helen Smith
	Role	Human Resources V
	Method	3-Email
	Attachment	
	Upload	Download Delete
	Notes	
	Notes	
		Audit
	Effective Date	Still Employed? Skill Gain Type
	✓ 05/01/2018	Yes Skills Progression
		<u>~</u>
		\sim
		Add Delete Print List
		Add Delete Print List
		Add Delete Print List Ok Cancel



The **Contact Info** section is used to document the source of the skill gain information.

Please Note: While there is an **Attachment** section in **Employment Outcomes Detail**, this is not to be utilized by staff until further guidance is provided regarding the appropriate use of this tool.

When finished, click **Ok** and then save the customer's record.

(Employment Outco	ome Details Webpage Dialog
	Employment Outcor	ne Details
l	Туре	Unsubsidized Employment
	Start Date	05/01/2018 End Date
	Effective Date	05/01/2018 Still Employed? Yes V Advanced To New Position
	Hours Per Week	40 Part Time No V Salary 20.00 Salary Unit Hourly V
	O*Net	31101400 Nursing Assistants O*Net
	Job Title	CNA
	Type	Skills Progression
	Benchmark Exam	Other Skills Progression Benchmark or Exam 🗸
	Other Text	
ſ	Contact Info	
	Date	05/01/2018
	Name	Helen Smith
	Role	Human Resources V
	Method	3-Email
	Attachment Upload	Jownload Delete
	Attachment Upload	Jownload Delete
	Attachment Upload	Jownload Delete
	Attachment Upload Notes	Download Delete
	Attachment Upload	Download Delete Audit Still Employed? Skill Gain Type
	Attachment Upload Notes Effective Date S 05/01/2018	Download Delete Audit Still Employed? Skill Gain Type (es Skills Progression
	Attachment Upload Notes Effective Date 05/01/2018	Download Delete Audit Still Employed? Skill Gain Type (es Skills Progression.
	Attachment Upload Notes Effective Date	Download Delete Audit Still Employed? Skill Gain Type (es Skills Progression.
	Attachment Upload Notes Effective Date	Download Delete Audit Still Employed? Skill Gain Type (es
	Attachment Upload Notes Effective Date	Audit Still Employed? Skills Progression
	Attachment Upload Notes Effective Date	Download Delete Audit Still Employed? Skill Gain Type (es Skills Progression
	Attachment	Add Delete Print List
	Attachment	Audit Still Employed? Skills Progression Add Delete Print List
	Attachment	Audit Still Employed? Audit Still Sein Type Audit Add Delete Print List Ok Cance



TRAINING OUTCOMES TAB

Prior to the new outcome tabs in OSOS, selecting "Yes" in **the Enrolled in Education** field in the **Services** Window, **Enrollments** Tab or entering a training service were the only methods for inclusion in training related outcome measures as seen in the screen below. This is no longer necessary. Staff must still record training services in the **Services** window, **Services** tab. However, now, training related outcomes can be recorded in the **Training Outcomes** Tab. The **Training Outcomes** tab gives staff the ability to attach outcomes to training services and capture more detailed information about the outcomes related to the training service that was provided.

CUSTOMER	PF	ROVIDER	EMPLOYE	र	ST	AFF	HE	LP		
Customer Search	Custome	er Detail	Comp Assess		Servi	ces	Links	JobZone		
Mockler, Vicki L.		S	SN:	05	SOS ID: NY	14381191				
< < ency Info Achieve	ment Object	ives Services	Service History	rollm	ents Outco	mes Empl. C	outcomes Tr	ng. Outcome	s>	>>
Enrollment Info			1	Exi	t Info					7
Program Type Common Measures					Exit D	ate				
Enrollment Date 11/27/2017 Enrolled in Education Yes 🗸				Exit Rea	son			~		
Enrolling Service Name	Name Assessment Interview, Initial Assessment			3	Brd Qtr Exclus	ion				
Enrolling Service Type					Exit Ad	min				
Enrolling Admin	MOCKLER,	VICKI			Exit Of	fice				
Enrolling Office	Enrolling Office OSOS/REOS Central Support Unit Staff Assisted Yes									
Staff Assisted				Transaction Date						
Employment Status Employed				Transaction Admin						
	Holds (0)									
Program Type	Enr. Date	Enro	llment Office		Exit Date		Exit Office		SA	Ī
WIA	11/27/2017	OSOS/REOS Ce	entral Support Unit	_					Yes	
Labor Exchange	11/27/2017	OSOS/REOS Ce	entral Support Unit						Yes	^
Common Measures 11/27/2017 OSOS/REOS Central Support Ur									Yes	
	10/12/2016	OSOS/REOS Ce	entral Support Unit		12/08/2016	OSOS/REOS	Central Sup	port Unit	No	~
	10/12/2016 Pri	nt List Engline	entral Support Unit	Edit	12/08/2016	Ein Determ	Central Sup	port Onit	INO	
	Save	Customer Detail	Comp Assess Comm	ents	Check Labor	Market Informa	tion			
Staff: Wing, Jonathan	Offic	e: NY9999			Uns	aved Change	es Security: I	Delete 12/	26/201	7



Training Outcomes are entered in the **Training Outcomes** tab (displayed in OSOS as **Trng. Outcomes**) of the **Services** window of the customer record.

Data for the Credential Attainment performance measure is recorded in this tab. Measurable skill gains which relate to training will also be recorded in **Training Outcomes**.

	CUSTOMER	PRO	VIDER	EMPL	OYER	STA	FF		HELP
	Customer Search	Customer D	etail	Comp As	sess	Servic	es	Links	JobZone
М	ockler, Vicki L.		S	SN:	0	SOS ID: NY0	13317550		
<	< < ency Info Achieveme	ent Objectives	s Services	Service Hist	ory Enroll	ments Outcon	nes Empl.	Outcom	s Trng. Outcomes 🗩 🔊
	Training/Education						Cre	ated —	[
	 Category 							Staff	
	●Туре							Office	
	●Enroll Date	(Completion	Date				Date	
	Attainment Status								
	Major/Program						Las	t Modifie	d
	Degree/Cert./Cred.						1	Staff	
	School/Institute						1	Office	
	Seeker Service ID					Training Services		Date	
	Ту	pe		School/In	stitute	Enroll Date		Attainm	ent Status
									~
									×
		Add (Dutcome	Delete Outca	me (Dutcome Details	Print Lis	t	
					-				
		Save Cus	stomer Detail	Comp Assess	Comments	Check Labor I	/larket Inform	ation	



Training outcomes are sorted by **Category** and **Type**.

In the **Category** dropdown menu, select the category of training program the participant is enrolled in.

In the **Type** dropdown menu, select the type of credential the training program will lead to. The options available in the **Type** dropdown menu will be based on what has been selected in the **Category** dropdown menu. This is represented in the following table:

Category	Туре
	High School Diploma
Secondary Education	GED or HS Equivalency
	Continuation or Alternative School
	AA or AS Diploma/Degree
Post Secondary Education	BA or BS Diploma/Degree
	Graduate/Post Graduate
	Occupational Skills Licensure
Occ Skills/Advanced Training	Occupational Skills Certificate
	Other Recognized Diploma, Degree, or Certificate





Enter the **Enroll date** for the training program. Once the customer indicates they have completed the training, staff must record the **Completion Date**.

CUSTOMER	PROVIDER	EMPLOYER	STA	FF		HELP
Customer Search	Customer Detail	Comp Assess	Servic	es	Links	JobZone
Pickett, Polly	:	SSN:	OSOS ID: NY01	5079586		
ency Info Achievem	ent Objectives Services	Service History Enro	llments Outcom	es Empl. (Dutcomes	Trng. Outcomes 🦻 🛼
Training/Education				Crea	ated	
 Category 	Occ Skills/Advanced Training	· ~			Staff	
●Туре	Occupational Skills Certificate	• •			Office	
 Enroll Date 	02/01/2018 Completion	Date			Date	
 Attainment Status 	In Process - intended creder	ntial pending 🗸 🗸				
 Major/Program 	CompTIA A+			Last	t Modified	
Degree/Cert./Cred.	Certificate		St			
 School/Institute 	itute ABC Training			Office		
Seeker Service ID			Training Services		Date	
נד	ype	School/Institute	Enroll Date		Attainme	nt Status
Occupational Skills Cer	tificate	ABC Training	02/01/2018 In	Process -	intended (credential pending
						×
	Add Outcome	Delete Outcome	Outcome Details	Print List		
	Same Commun David	C	Charled - M			
	Save Customer Detail	Comp Assess Comment	S Check Labor M	arket Informa	ation	



For any outcome **Category**, the **Attainment Status** field must be completed. The options in the **Attainment Status** drop-down menu will remain the same regardless of the category selected. There are five attainment statuses:

- In Process no intended credential
- In Process intended credential pending
- Completed attained intended credential
- Completed did not attain or intend credential
- Incomplete did not attain or intend credential

If the training is ongoing, an "In Process" status must be selected, and then updated when the training program is complete. If the **Attainment Status** begins with "Completed" or "Incomplete", then a completion date must be entered as the date the program was completed, or the participant left the program.

Only the attainment status of "Completed – attained intended credential" counts
positively for the Credential Attainment performance indicator.

Customer Search Customer Detail Comp Assess Services Links JobZone Pickett, Polly SSN: OSOS ID: NY015079586 Image: Comparison of the end
Pickett, Polly SN: OSOS ID: NY015079586 Image: Compute Status Services Service History Enrollments Outcomes Empl. Outcomes Trag. Outcomes > Image: Category Occ Skils/Advanced Training Image: Category Occ Skils/Advanced Training Image: Category Cocc Skils/Advanced Training Image: Category Category <th< th=""></th<>
Achievement Objectives Services Service History Enrollments Outcomes Empl. Outcomes Trng. Outcomes > Training/Education • Category Occ Skills/Advanced Training > • Type Occupational Skills Certificate • Enroll Date 02/01/2018 • Attainment Status Completed - attained intended credential • Major/Program CompTIA A+ • Degree/Cert/Cred. Certificate • School/Institute ABC Training
Training/Education Created • Category Occ Skills/Advanced Training • Type Occupational Skills Certificate • Enroll Date 02/01/2018 • Attainment Status Completed - attained intended credential • Major/Program CompTIA A+ • Degree/Cert./Cred. Certificate • School/Institute ABC Training Office Office
•Category Occ Skills/Advanced Training •Type Occupational Skills Certificate •Enroll Date 02/01/2018 •Attainment Status Completed - attained intended credential •Major/Program CompTIA A+ •Degree/Cert./Cred. Certificate •School/Institute ABC Training Scaker Service D
Occupational Skills Certificate Office Date Office Date Office Date Date Certificate School/Institute ABC Training Socker Service D
OmpTIA A+ Opegree/Cert./Cred. Certificate School/Institute ABC Training Socker Service ID Socker Service ID
Obegree/Cert/Cred. Certificate School/Institute ABC Training Office Office
School/Institute ABC Training Office
Sopker Septice ID
Training Services Date
Type School/Institute Enroll Date Attainment Status
Cccupational Skills Certificate ABC Training 02/01/2018 Completed - attained intended credential
Add Outcome Delete Outcome Outcome Details Print List
Save Customer Detail Comp Assess Comments Check Labor Market Information



The Major/Program, Degree/Cert/Cred, and School Institute fields are required.



As a best practice, staff should enter all known information about the degree or credential, including any non-required fields.

Once all information is entered, click **Save**.

CUSTOMER	PROVIDER	EMPLOYER	ST/	AFF	HELP	
Customer Search	Customer Detail	Comp Assess	Servio	ces Links	JobZone	
Pickett, Polly		SSN:	OSOS ID: NY0	15079586		
< < ency Info Achievem	ent Objectives Services	Service History Enro	llments Outcor	nes Empl. Outcon	nes Trng. Outcomes 🤉 🔊	
Training/Education				Created		
 Category 	Occ Skills/Advanced Training	Staff				
●Туре	Occupational Skills Certificat	e v		Office		
Enroll Date	02/01/2018 Completion	Date 05/01/2018		Date		
 Attainment Status 	Completed - attained intend	ed credential 🗸 🗸				
 Major/Program 	CompTIA A+			Last Modif	ied	
Degree/Cert./Cred.	Certificate			Staff		
 School/Institute 	ABC Training			Office		
Seeker Service ID			Training Services	s Data		
				- Date		
Τ,	уре	School/Institute	Enroll Date	Attain	ment Status	
Occupational Skills Cer	tificate	ABC Training	02/01/2018	Completed - attaine	ed intended credential	
					×	
	Add Outcome	Dalata Outooma	Outcome Dataila	Print List		
	Add Outcome		Outcome Details			
	Save Customer Detail	Comp Assess Comment	s Check Labor	Market Information		



TRAINING SERVICES

The **Training Services** button in the **Training Outcomes** tab functions in the same way as the **Employment Service** button in the **Employment Services** tab.

Using the **Training Services** button will allow the system to associate a previously scheduled service with an outcome.

For a list of Service Types that can be attached to Training Outcomes please refer to <u>the</u> <u>attached list on page 44 of this guide</u>.

CUSTOMER	PROVIDER	EMPLOYER	STA	FF	HELP
Customer Search	Customer Detail	Comp Assess	Service	es Links	JobZone
Pickett, Polly	:	SSN:	OSOS ID: NY01	5079586	
< < ency Info Achievem	ent Objectives Services	Service History Enro	llments Outcom	es Empl. Outcome	s Trng. Outcomes 🦻 🔊
Training/Education				Created	
 Category 	Occ Skills/Advanced Training	· ~		Staff	
●Туре	Occupational Skills Certificat	e 💙		Office	
Enroll Date	02/01/2018 Completion	Date 05/01/2018		Date	
 Attainment Status 	Completed - attained intend	ed credential 🗸 🗸		Date	
Major/Program	CompTIA A+			Last Modifie	d
Degree/Cert./Cred.	Certificate			Stoff	
School/Institute	ABC Training			Office	
Seeker Service ID			Training Services	Office	
				Date	
, ту	/pe	School/Institute	Enroll Date	Attainm	ent Status
Occupational Skills Cert	tificate	ABC Training	02/01/2018 C	ompleted - attained	intended credential
					^
					✓
	Add Outcome	Delete Outcome	Outcome Details	Print List	
	Save Customer Detail	Comp Assess Comment	s Check Labor M	larket Information	



If there have been employment services recorded for the customer, they will display in the **Training Services** webpage dialog box.

Select the correct service and click **OK**.

(2)	Training Services	Webpage Dialog	and the local days		A 114 100		23
Т	aining Services						
					= .= .		1
	Service ID	Provider Name	Service Name	Actual Start Date	Actual End Date	Prog Svc Type	
	12612120	Liv. Co. Office of Workforce Development	On the Joh Training	04/01/2010	04/20/2010	ITA Training	
Ŀ	12613178	Cortland County Employment & Training	Basic Skills/Life Skills Training	01/05/2018	01/30/2018	Basic Career Services	\sim
	12013003	Catakin Distilling Company	OST Distillery Marketing Associate	12/01/2017		ITA-Italiing	
			OK Cancel				



The service will populate the **Seeker Service ID** Field.

CUSTOMER	PROVIDER	EMPLOYER	STA	FF	HELP	
Customer Search	Customer Detail	Comp Assess	Servio	es Li	nks JobZone	
Pickett, Polly		SSN:	OSOS ID: NY0	15079586		
< < ency Info Achievem	ent Objectives Services	Service History Enro	llments Outcon	nes Empl. Out	comes Trng. Outcom	es 🦻 🔊
Training/Education				Create	d	
 Category 	Occ Skills/Advanced Training	· ~		St	taff KLINE, REBECCA	
●Туре	Occupational Skills Certificate	e ``		Offi	ice OSOS/REOS Centra	al Sup
 Enroll Date 	02/01/2018 Completion	Date 05/01/2018		Da	ate 05/24/2018	
 Attainment Status 	Completed - attained intende	ed credential 🗸				
 Major/Program 	CompTIA A+			Last Me	odified	
Degree/Cert./Cred.	Certificate			SI	taff KLINE, REBECCA	
School/Institute	ABC Training	Life Skills Training Training Services		Offi	ice OSOS/REOS Centra	al Sup
Seeker Service ID	12613178 Basic Skills/			Da	ate 05/24/2018	
T;	уре	School/Institute	Enroll Date	At	tainment Status	
Occupational Skills Cer	tificate	ABC Training	02/01/2018	Completed - att	ained intended creder	itial
						~
	Add Outcome	Delete Outcome	Outcome Details	Print List		
	C	C	Charled at 1	And and the second		
	Save Customer Detail	Comp Assess Comment	Check Labor N	larket Information	n	



OUTCOME DETAILS

The **Outcome Details** button in the **Trng. Outcomes** tab functions in the same way as it does in the **Empl. Outcomes** tab.

Click the **Outcome Details** button to open the **Training Outcomes Detail** webpage dialog box.

CUSTOMER	PROVIDER	EMPLOYER	ST/	AFF	HEL	P
Customer Search	Customer Detail	Comp Assess	Servi	ces L	inks	JobZone
Pickett, Polly	1	SSN:	OSOS ID: NY0	15079586		
< < ency Info Achievem	ent Objectives Services	Service History Enro	ollments Outcor	nes Empl. Ou	tcomes Trr	ig. Outcomes 🦻 🛼
Training/Education				Create	ed	
 Category 	Occ Skills/Advanced Training	· ~		5	Staff KLINE, F	REBECCA
●Туре	Occupational Skills Certificat	e v		Of	fice OSOS/F	REOS Central Sup
 Enroll Date 	02/01/2018 Completion	Date 05/01/2018			ate 05/24/2	018
 Attainment Status 	Completed - attained intend	ed credential 🗸 🗸				
Major/Program	CompTIA A+			Last N	lodified —	
Degree/Cert./Cred.	Certificate] _ s	Staff KLINE, RE	REBECCA	
School/Institute	ABC Training					REOS Central Sup
Seeker Service ID	12613178 Basic Skills/	/Life Skills Training Training Services		Date 05/24/2018		018
Τ	ype	School/Institute	e Enroll Date Attainment S			atus
Occupational Skills Cer	tificate	ABC Training	02/01/2018	Completed - at	tained inten	ded credential
						×
	Add Outcome	Delete Outcome	Outcome Details	Print List		
	Save Customer Detail	Comp Assess Commen	ts Check Labor	Market Informatio	n	



Training Outcomes Detail is where the measurable skill gains which relate to training can be tracked for this performance measure. Enter an **Effective Date**.

Select the type of skill gain from the **Type** drop-down menu.

Enter as much additional information as is known into the other fields. Staff will need to enter the **Effective Date**. The Effective Date is the date the customer completed training or passed a licensing exam and cannot be later than the Training Completion date. They will also need to indicate if the customer is still enrolled in training. Although it is not required, it is crucial to record **Hours Per Week**, whether the training is **Full or Part Time**, **Salary**, and **Salary Unit**. This information is helpful if the training is an On-the-Job Training because it is then subsidized and additional funding is provided to the business to assist with paying wages.

More than one Training Outcome Details Record can be attached to a Training Outcome. For instance, multiple outcome details can be documented to illustrate more than one measurable skill gain or credential the customer may receive. For each new instance, click Add at the bottom of the screen.



Data must be recorded in the Skill Gain box for this customer to count positively in the Measurable Skill Gains performance measure.



a) Training Outcome Details Webpage Dialog		
Training Outcome Details		
Type Enroll Date ●Effective Date Hours Per Week	Occupational Skills Certificate 1 02/01/2018 Completion Date 05/01/2018 05/01/2018 Still Enrolled? Yes Yes 20 Part Time Yes Salary Salary Salary Unit	
Skill Gain <u>Tγpe</u> Contact Info Date Name	EFL Gain via Credits or Carnegie Units towards HS Diploma or Equivalent Secondary/PSE Transcript/Report Card Training Milestone Skills Progression	
Role Method	Teacher V 2.Phone V	
Attachment Upload Download Delete Notes Audi		
Effective Date S	Still Enrolled? Skill Gain Type es EFL Gain via Credits or Carnegie Units towards HS Diploma or Equivalent	
	Ok Cancel	



The **Contact Info** section is used to document the source of the skills gain information.

Please Note: While there is an **Attachment** section in **Training Outcomes Detail**, this is not to be utilized by staff until further guidance is provided regarding the appropriate use of this tool.

When finished, click **Ok** and then save the customer's record.

2 Training Outcome Details Webpage Dialog	x	
Training Outcome Details		
Type Occupational Skills Cettificate	~	
Enroll Date 02/01/2018 Completion Date 05/01/2018		
●Effective Date 05/01/2018 Still Enrolled? Yes Y		
Hours Per Week 20 Part Time Salary Salary Salary Unit		
Benchmark Exam Other Skills Progression Benchmark or Exam		
Other Text Passed Certificate Exam - CompTIA Network+]	
Contact Info	7	
Date 05/01/2018		
Name Margo Smith		
Méthod 2-Phone		
Upload Download Delete		
Notes		
× P	Audi	
Effective Date Still Enrolled2 Skill Gain Type		
V 05/01/2018 Yes Skills Progression		
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Other Second		
OK Lance		



RESOURCES AND ASSISTANCE

Technical Advisory 18-k- Primary Indicators for Performance <u>https://labor.ny.gov/workforcenypartners/ta/ta-18-6-performance-indicators.pdf</u>

TEGL 10-16 Change 1 - Performance Accountability Guidance for Workforce Innovation and Opportunity Act (WIOA) Title I, Title II, Title III, and Title IV Core Programs <u>https://wdr.doleta.gov/directives/corr_doc.cfm?DOCN=3255</u>

Additional program information, OSOS guides and other resources can be found at: <u>https://labor.ny.gov/workforcenypartners/osos.shtm</u>

For further assistance, please contact the OSOS Help Desk: By phone: (518) 457-6586 By email: <u>help.osos@labor.ny.gov</u>



TRAINING AND EMPLOYMENT SERVICES BUTTONS IN THE OSOS OUTCOMES TABS AND THE SERVICE TYPES ASSOCIATED

Employment Services

Employment/Internships Not Limited to Summer (Youth) Work Experience Opportunity (Youth Only) Job Shadowing (Youth) Disaster Relief Temporary Job Pre-Apprenticeship Programs (Youth) Alternative Work Experience (Youth Only) Summer Employment/Internships Summer Only (Youth) Workplace Training Combined Workplace Learning with Related Instruction (Co-Op Education) Apprenticeship Training Transitional Job Pre-Apprenticeship Program - Individualized/ITA Training (non-Youth) On-the-Job Training Other Work Experience Type (Youth)

Training Services

On-the-Job Training Customized Training Skills Upgrading and Retraining Training Programs Operated by the Private Sector **Occupational Skills Training** Combined Workplace Learning with Related Instruction (Co-Op Education) Academic Learning English as a Second Language (ESL) Literacy Training ABE or ESL in Combination with Training Prerequisite Training Apprenticeship Training Training Programs Operated by the Private Sector Workplace Training Entrepreneurial Training Pre-Apprenticeship Program - ITA Training (Youth Only)Pre-Apprenticeship Program -Individualized/ITA Training (non-Youth) **Mobility Training** Basic Skills/Life Skills Work-Related/Job Readiness Training