

Rapid Response (WARN)/ Expeditious Response OSOS Guide

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OSOS DESCRIPTION AND ACCESS INFORMATION

The desk guide referenced above provides detailed information about how to use OSOS to enter customer data and services funded by the Workforce Investment Act (WIA) and/or Wagner / Peyser (W/P) funds.

Note: some field names in the desk guides are abbreviated, to match how they are displayed in OSOS. The graphics used in the guides are from fabricated test cases and not indicators of true customer records at the time of publication.

OSOS is accessed through the following URLs: <u>https://osos.labor.ny.gov</u> (for those outside the NY networks) or <u>https://OSOS.labor.state.nyenet</u> (for those connecting within the NY networks).

The **Validation** screen will appear. Click the link at the top of the page to forward to the OSOS log in screen. The login screen will appear after the system has downloaded the necessary files. Use the username and password provided by the OSOS / REOS Support Unit. The OSOS username and password are case-sensitive and must be entered exactly as provided by OSOS Central Security. After entering the username and password, click the **Login** button or, tab until the **Login** button is highlighted and press the **Enter** key to log into the system. Please note that passwords must be kept confidential and should not be shared with anyone, including supervisory staff.

When logging into OSOS for the first time after receiving your user account information, go to the **Staff** module, **Preferences** window and change your assigned temporary password to a password that only you know. Use this same screen to change your password periodically in the future.

PURPOSE

To provide local workforce investment area staff with information and guidance on:

- Setting up Employer records
- Entering information from WARN notices and/or Expeditious Response notices
- Linking affected workers (Job Seekers) service to the **Rapid Response** event.

Background: This guide is to be used in conjunction with the Rapid Response Guidance Letter No. 1 issued November 8, 2012. **Rapid Response** and **Expeditious Response** events are crisis intervention activities and are not a substitution for Career Center services. **Rapid Response** and **Expeditious Response** end dates are usually not determined when first listed in OSOS. Once the Rapid Response Coordinators and Career Center management have agreed to the date that the customers will transition over to the Career Center, the Rapid Response Coordinators need to ensure that this end date is entered into the respective Employer record. Additionally in NYS, **Rapid Response** funds are provided to staffing rather than specific services. Therefore, services may be provided by any staff, partner or authorized contractor and attached to the **Rapid Response** or **Expeditious Response** event number.



EMPLOYERS

EMPLOYER MODULE DATA ENTRY

WARN notices are posted by the NYS DOL Dislocated Worker Office:

Date of Notice: 1/18/2013 Amended: 6/20/2013 Control Number: 2012-0152 Rapid Response Specialist: David Schultz and David Croston Reason Stated for Filing: Plant Closing Company: BorgWarner Morse TEC/Powerdered Metal Operation (PMO) 3690 Luker Road Cortland, NY 13045 County: Cortland | WIB Name: CAYUGA/CORT | Region: Central Region County: Tompkins / WIB Name: TOMPKINS /Region: Southern Region Contact: Michael Rubino, Senior Manager, Human Resources and Labor Relations Phone: (607) 266-5247 Business Type: Automobile parts manufacturing & testing Number Affected: 25 Total Employees: -----Layoff Date: Layoffs will occur between 5/10/2013 and 10/31/2013. Closing Date: Production will cease on 6/14/2013 and plant closing will occur on 10/31/2013 Reason for Dislocation: Economic ERNUM: -----Union: Teamsters Local 317 **Classification: Plant Closing**



The **Expeditious Response** notification is not provided in the same form as a **Warn** notice. In an **Expeditious Response**, the regional Rapid Response Coordinator receives notice from a reliable workforce intelligence source that the business is planning to lay off employees. Such sources may be the business, an affiliated union, newspaper article, etc. The Rapid Response Coordinator will release an **Expeditious Response** event e-mail message to the appropriate individuals.

OSOS DATA ENTRY

Upon receipt of a **WARN** notice or **Expeditious Response** notification, the regional Rapid Response Coordinator must sign on to OSOS and navigate to the **Employer** module Search screen.

In the **Employer Name** data field, enter the first 3 or 4 letters of the employer's business name or the complete name.

Click the **Search** button at the bottom of the screen.

To return more than 25 results, click the down arrow to the left of the **Search** button and select 50 or 100 as desired.

ID 1					
ID 2 ID 3 ID 4 ID 5 ID 6 ID 7 ID 8 ID 8 ID 9		ployer Name			yer Na
Employer Staff	Assigned Office	SEIN	City	Created	Age
					×



If no results or the desired employer record is not returned, use the following steps to create a new search:

- check your spelling of the Employer's name and retry search
- use the **General Info** tab and select more specific fields and retry search

CUSTOME	R PROVID	ERE	MPLOYER		STAF	F	HELP	
Employer Search	Employer Detai	i Job Oro	der Search		Job Order D	etail		
			_					
Quick Search General	Info Gener	<mark>al Info tab</mark>	Custo	п				
Origination			~					
State EIN		F	EIN		Staff Assigne	d		Change
Legal Name					Offic	e	~	
City		County		~	Tax Clas	s	*	
State	~		Zip		W	В	~	
Country				~	Statu	s Active 💌		
Phone			NAICS		RR Event	#		
Ownership			~		Create Date	Range From	Thru	
Activity			Select Act	ivity	Activity Date	Range From	Thru	
Contact Last Name								
Employe	er Staff /	Assigned	Office		SEIN	City	Created	Age

Results based on the **Employer Name** criteria will show on the bottom half of the screen.

Quick Search General Info Additio	nal Info List Search (Custom					
Emplo ID 1 ID 2 ID 3 ID 4 ID 5 ID 6 ID 7 ID 8 ID 9	byer ID	Em	iployer Name [Broo			
Employer	Staff Assigned	Office	SEIN	City	Created	Age	
Brooklyn Offce Test 4	Tester, Four	NY533-SCHERI		Brooklyn	01/02/2008	447	<u>></u>
Brooks Inc	Brooks, John	BUFFALO - 0710		albany	02/26/2009	26	
brooks	Brooks, John	BUFFALO - 071		Albany	01/28/2009	55	



To select the desired employer, check the box in front of the row that contains the desired employer's identifying information. Click the **Detail** button at the bottom of the screen to navigate to the **Employer** record.

<u> </u>									
\sim	F	Employer	Staff Assigned	Office	SEIN	City	Created	Age	
	T	Brooklyn Offce Test 4	Tester, Four	NY533-SCHERI		Brooklyn	01/02/2008	447	^
4	ľ	Brooks Inc	Brooks, John	BUFFALO - 0710		albany	02/26/2009	26	
		brooks	Brooks, John	BUFFALO - 0710		Albany	01/28/2009	55	
				<u> </u>					~
		25 💌 <u>S</u> e	arch <u>C</u> lear Detai <u>l</u>	Detail bu	tton to Lis	Show Contacts <u>N</u> ew			

If still no results are found for the employer, click the **New** button on bottom right of screen to navigate to the **Employer Detail** screen.

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			No Matche	s Fou	nd messa	ige N	lo Matches Fo	ound
ick Search General Inf	Additional Info	list Search	Reports Custor					
Origination			×					
State EIN			FEIN	St	aff Assigned			Change
Legal Name erg	njk				Office		*	
City		County		~	Tax Class		*	
State	*		Zip		WIB		~	
Country				~	Status	Active 💌		
Phone			NAICS		RR Event #			
Ownership			×	C	reate Date R	ange From	Thru	
Activity			Select Acti	ivity A	ctivity Date R	ange From	Thru	
Jontact Last Name								
Employer	Staff A	ssigned	Office	SEI	IN	City	Created	Age
Employer	Staff A	ssigned	Office	SEI	IN	City	Created	Age
Employer	Staff A	ssigned	Office	SEI	IN	City	Created	Age
Employer	Staff A	ssigned	Office	SEI	IN	City	Created	Age
Employer	Staff A	ssigned	Office	SEI	IN	City	Created	Age
Employer	Staff A	ssigned	Office	SEI	IN	City	Created	Age
Employer	Staff A	ssigned	Office	SEI	IN	City	Created	Age
Employer	Staff A	ssigned	Office	SEI		City	Created	Age
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Employer	Staff A	ssigned	Office	Correspond	IN Ass Nev	City v button	Created	Age
Employer	Staff A	ssigned	Office	SEI	IN Ass Nev	City v button	Created	Age
Employer	Staff A	ssigned	Office	Correspond	IN Ass Nev	City v button	Created	Age





The employer record must be created before any affected worker may be attached to the Rapid Response and Expeditious Response event.

Complete the data fields to enter a new **Employer** record. Be sure that your name, **WIB**, **Agency**, **Office** information is correct. The **Emp. Rel. Rep** is called **Business Representative** in New York State. It is possible that the **Staff Assigned** and **Emp. Rel. Rep.** may be the same individual. The **General Info** screen in the **Employer Detail** window will appear like this:

CUSTOMER	PROVIDER	EMPLOY	(ER	STAFF	HELP	
Employer Search 🧲	Employer Detail 📄 🛛 Jo	b Order Sear	rch Job O)rder Detail		
Brooks Inc	ID: I	VY010041761	l			1 of 0
General Info Additional Info	Contact Info Rapid Respo	nse Comme	nts Profile Activ	vity Job Orders		
Status Active	_		Origination	AOSOS - Mediated		
Company Brooks Inc			WIB	Albany/Rensselaer/S	chenectady Countie	
Legal Name Brooks Incom	orated		Agency	Capital District WAE		Change
State EIN	FEIN		Office	Albany Career Central		Office
Location Suffix	Tax Class	•	Staff Assigned	Rotman, Neil		Change
			Emp. Rel. Rep.	Pillittere, Ruth		Change
 Address Bldg #12 						
			[
City Albany			•State	New York	Zip Code 1	2240
County Abany			Country	United States		_
Phone 555-555-555	Ext. 5555		Fax	555-555-5555		
Alt. Phone 555-555-555	Ext.					
Email			Alternate URL			
•NAICS 111110 S	loybean Farming			NAICS	Lookup	
Ownership Private/Corpo	pration 💌		Create Date	05/30/2013		
🗖 Desired	Employers List					
	<u>S</u> ave Activity	New Job	<u>R</u> etum to Search	Comments		

Select the **Rapid Response** tab to navigate to the Rapid Response screen.

CUSTOMER	PROVIDER	EMPLOYER	STAFF	HELP	
Employer Search	Employer Detail	Job Order 🔨 rch	Job Order Detail		
Brooks Inc	Ι	D: NY017 61		1 a	of O
General Info Additional In	nfo Contact Infe Rapid Res	ponse Comments Prof	ile Activity Job Orders		

Any Expeditious or Rapid Response events for the particular employer will be listed in the **Rapid Response** tab.



To select a specific existing Rapid Response event, check the box in front of the appropriate row. This will make the data entry boxes on the top half of the screen active.

CUSTOMER	PROVIDER	EMPLOYER	STA	IFF	HELP
Employer Search Emplo	oyer Detail	Job Order Search	Job Order	Detail	
Brooks Inc	ID	: NY010041761			1 of 1
General Info Additional Info Cont	act Info Rapid Res	ponse Comments Prot	ile Activity	Job Orders	1
		Commence 110	ne Heavily		
	Rapid Respon	nse			
	Event Nun	nber RR-NY-2013-0199			
	●Start [Date 12/30/2012			
	End (Date	_		
	Event 1		.#		
	Loos	tion T-1-10			
	LUCA				
	Event Descrip	tion 15	<u>^</u>		
		11110			
Event Number		Start Date			Event Type
RR-NY-2008-0575	03/31	/2009		Rapid Res	ponse Layoff 📃 📥
RR-NY-2013-0200	01/15	/2009		Expeditious	s Response Closing
RR-NY-2013-0199	12/30	<u>/2012</u>		Rapid Res	ponse Layoff
RR-NY-2008-1000	03/24	/2009		Expeditious	s Response Layoff
		New Event Delete Sel	ection		
	<u>S</u> ave Activ	rity New Job <u>R</u> eturn to	Search Comr	ments	

Note: Only staff with appropriate security levels will be able to Add (Insert), Update, and/or Delete data. All staff with security access to the Employer module will be able to View the data.

To create a new Rapid Response event, click on the **New Event** button (see screen print next page).

Event Number	Start Date	Event Type
RR-NY-2008-0575	03/31/2009	Rapid Response Layoff
RR-NY-2013-0200	01/15/2009	Expeditious Response Closing
RR-NY-2013-0199	12/30/2012	Rapid Response Layoff
RR-NY-2008-1000	03/24/2009	Expeditious Response Layoff
New Event	New Event Delete Selection	
Save	Activity New Job Return to Search Com	ments
	Event Number RR-NY-2008-0575 RR-NY-2013-0200 RR-NY-2013-0199 RR-NY-2008-1000 New Event	Event Number Start Date RR-NY-2008-0575 03/31/2009 RR-NY-2013-0200 01/15/2009 RR-NY-2013-0199 12/30/2012 RR-NY-2008-1000 03/24/2009 New Event Delete Selection



This creates a new row on the bottom half of the screen with only a partial event number. The Rapid Response event data fields on the top half of the screen become active and ready for data entry based on information from the WARN notice or Expeditious Response notice.

CUSTOMER	PROVIDER	EMPLOYER	STAFF	HELP				
Employer Search 🧧	Employer Detail	Job Order Search	Job Order Detail					
Brooks Inc	I	D: NY010041761		1 of 1				
General Info Additional Info Contact Info Rapid Response Comments Profile Activity Job Orders								
	Rapid Respo •Event Nu •Start Event Event Loc Event Descri	mber RR-NY-2013 Date Date Type ation ption						
Event Nu	mber	Start Date		Event Type				
RR-NY-2008-0575	03/3	1/2009	Rapid Re	esponse Layoff 📃 📥				
RR-NY-2013-0200	01/15	5/2009	Expeditio	us Response Closing				
RR-NY-2013-0199	12/30	0/2012	Rapid Re	esponse Layoff				
RR-NY-2008-12:00	03/24	4/2009	Expeditio	us Response Lavo				
RR-NY-2013	-		-	New Line				

Note: Two of the six (6) data fields have a "green dot" in front of them, which indicates they must be filled in order for OSOS to save the Rapid Response Tab data and create a new Rapid Response event.

- 1. Event Number: Control # from the WARN / Expeditious Response Package
- The beginning of the control number is Pre-populated with "**RR-NY-**" and the current program year (ie: "2013")
- If different, replace the default year in OSOS with the correct **Program Year** (PY) included in the Control # followed by a four digit ascending identification number included in the package
- WARN id's range from YYYY-0001 through YYYY-4999
- Expeditious Response id's range from YYYY-5001 through YYYY-9999



Note: Make sure that the event number is accurate as affected customer records will be attached to this specific number.

Genera	General Info Additional Info Contact Info Rapid Response Comments Profile Activity Job Orders							
	Rapid I •Eve Event I	Response nt Number RR-NY-2013-9990 Start Date 04/01/2013 End Date Frent Type Rapid Response Layoff Location Timbuk2 Description Number Affected: 246 Layoff Date:04/01/13						
	Event Number	Start Date	Event Type					
RR RR	-NY-2013-0200	01/15/2009	Expeditious Response Closing					
🗖 RR	-NY-2008-1000	03/24/2009	Expeditious Response Layoff					
🗖 RR	-NY-2008-0575	03/31/2009	Rapid Response Layoff					
RR RR	<u>-NY-2013-9990</u>	04/01/2013	Rapid Response Layoff					
	-NY-2013-0199	12/30/2012	Rapid Response Layoff					

2. Start Date:

- Rapid Response: The date listed in the WARN notice.
- Expeditious Response: The regional Rapid Response Coordinator will identify the start date.
- 3. End Date: The regional Rapid Response Coordinator will work with Career Center management (which may include WIB Directors) to determine a specific date when customers will have completed the transition from Rapid Response and Expeditious Response services to Career Center services. This date will become the End Date.
- 4. Event Type: Click the drop down list box arrow and select appropriate choice

ī	nfo Rapid Respons	Comments Profile Activity Job Orde
	Rapid Response	
	Event Number	RR-NY-2013-9990
	 Start Date 	04/01/2013
	End Date	
	Event Type	Rapid Response Layoff
	Location	Rapid Response Closing
	Event Description	Rapid Response Layoff Expeditious Response Closing
		Expeditious Response Layoff



- 5. Location: enter the city where the event is occurring.
- 6. **Event Description**: four (4) specific informational items must be noted in the text box. You will need to scroll through the text as the box does not expand to fit the text.
 - Number Affected -- ####
 - Layoff Date mm/dd/yyyy
 - **NAICS Code**: found in the Employer module / Employer Detail window / General Info screen.
 - **TAA Petition Number**, if applicable move to bottom of Event Description data entry box. Type "Petition #" followed by the actual petition number.

Click the **Save** button at the bottom of the screen.

			Job Order Detail			
Brooks Inc		ID: NY010041761		1 of 1		
General Info Additional Info	Contact Info Ra	pid Response Comments Pro	ofile Activity Job Orde	ers		
	Rapid	Response	(
	●Ev	ent Number RR-NY-2013-9990				
		• Start Date 04/01/2013	_			
		End Date	_			
		Event Type Rapid Response Lay	off 🔽			
		Location Timbuk2				
	Event	Description NATCS Code: 11	1110			
		Petition: 8050		roll to read more		
		,				
Event Numl	ber	Start Date		Event Type		
RR-NY-2008-0575		03/31/2009	Rapid F	Response Layoff		
RR-NY-2013-0200		01/15/2009	Expediti	Expeditious Response Closing		
RR-NY-2013-0199		12/30/2012	Rapid F	Rapid Response Layoff		
RR-NY-2008-1000		03/24/2009	Expediti	ious Response Layoff		
7 PP NV 2012 0000		04/01/2012	Danid E	Deponent synff		
RR-NY-2013-9990		<u>04/01/2013</u>	Rapid F	Response Layoff		
RR-NY-2013-9990		04/01/2013	Rapid F	Response Layoff		
RR-NY-2013-9990		<u>04/01/2013</u>	Rapid F	Response Layoff		
RR-NY-2013-9990		04/01/2013 New Event Delete Se	Rapid F	Response Layoff		
RR-NY-2013-9990		04/01/2013 New Event Delete Se	Rapid F	Response Layoff		
RR-NY-2013-9990		04/01/2013 New Event Delete Se	Rapid F	Response Layoff		
RR-NY-2013-9990		04/01/2013 New Event Delete Se	Rapid F	Response Layoff		
▼ <u>RR-NY-2013-9990</u>	ve Save	04/01/2013 New Event Delete Se Activity New Job <u>R</u> eturn to	Rapid F	<u>Response Layoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Se Activity New Job	Rapid F	Response Layoff		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Set New Event Delete Set Activity New Job	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Se	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u>	ve <u>S</u> ave	04/01/2013 New Event Delete Set New Event Delete Set Activity New Job	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Se	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Se	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Se	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Se	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	04/01/2013 New Event Delete Se Activity New Job <u>R</u> eturn to	Rapid F	<u>Response Lavoff</u>		
▼ <u>RR-NY-2013-9990</u> Sa	ve <u>Save</u>	<u>04/01/2013</u> New Event Delete Se Activity New Job <u>R</u> eturn to	Rapid F	<u>Response Lavoff</u>		



Select the **Activity** tab in the **Employer Detail** window. Click the **Activity** button at the bottom of the page.

	сизт	OMER PROV	/ider	EMPLOYER	STAFF		HELP	
	Employer Sear	ch 🛛 🛑 Employer De	tail Job O	order Search	Job Order Deta	il		
Br	ooks Inc				1 of 1			
G	eneral Info Ad	ditional Info Contact Info	Rapid Response	Comments Pro	file Activity Job	Orders		
	Date	Activity	Employer Rep.	Emp. Contact	Staff	VETS	Comments	
	05/30/2013	Employer Company Prof	Pillittere, Ruth (In:	aBrooks, John	Rotman, Neil			<u> </u>
			De	lete Activity	t List			T
		Activity	Activity	New Job Return to	Search Comments			

This will access the **Employer Activity - Webpage Dialog** box. The **Contact** is the business contact. The **Activity Date** will default to the current date. Be sure to change the date if the activity occurred at an earlier date. Enter the **Rapid Response** or **Expeditious Response** number in the **Comments** section.

🍘 Employer Activity Webpa	e Dialog 🔰 🔰
Activities	
Business Leads	
Business Status	
Service to Business	
🖵 🗀 Due Diligence	
L C Events	
- 🗀 FOCUS / Talent Service	
L 🗀 Hiring Incentives	
🖵 🗀 Human Resource Con	ulting / Technical Assistance
🖵 🛄 Labor Market Informat	n
L C Rapid Response / Expe	litious Response
Recruiting Assistance	
Training Incentives	
Rural Employment Servic	s
Contact	rooks, John 🔽
Activity Date	6/14/2013
	<u> </u>
Comments	
Keyword(s)	Search OK Cancel



The **Service to Business** contains a number of **Rapid Response / Expeditious Response** specific activities:

Employer Activity Webpage Dialo	og		2
ctivities			
L 🗁 Rapid Response / Expeditious I	Response		_
Customized Career Fair	(RR/ER)		
Follow up Contact (RR/E	R)		
I Initial Contact (RR/ER)			
📙 💷 🗖 Initial Status Report (RR	/ER)		
📙 🖳 🗖 Job Development Conta	ct (RR/ER)		
📙 🖵 🗖 Organized Labor Contac	t (RR/ER)		
Crientation Conducted (I	RR/ER)		
C Orientation Scheduled (F	RR/ER)		
I 🗖 Outplacement Firm Cont	tact (RR/ER)		
Preliminary Plan of Servi	ice (RR/ER)		
Resource Room (RR/EF	२)		
I I I Shared Work Contact (R	R/ER)		
📃 🖵 🗖 Svc Fldrs - Business Fol	lder (RR/ER)		
I I I Svc Fldrs Employee Fo	older (RR/ER)		
I IIII Trade Adjustment Assis	tance (RR/ER)		
I IIII IIII WARN Fact Finding (RR)	/ER)		
Vorkshop (RR/ER)			
Recruiting Assistance			
Training Incentives			
Keword(s)	Search	OK Cancel	

Below are the definitions of these activities:

- Customized Career Fair Career Fair involving recruiting business and pertinent training providers based on affected worker skill set matches. Also includes participation by supportive service organizations based on identified need.
- Follow up Contact Subsequent follow up with business.
- Initial Contact Made with business to provide Rapid Response (RR) service information and acquiring further pertinent account details.
- Initial Status Report Initial status report released.
- Job Development Contact Used when job leads are presented to business for impacted employees, based on labor market information, workforce intelligence, and OSOS job orders.
- Organized Labor Contact Initial and continuing contacts with organized labor.
- Orientation Conducted RR Orientation conducted.
- Orientation Scheduled Orientation scheduled with date, time, and ongoing service plan formalization.
- Outplacement Firm Contact Contact made with outplacement firm to offer assistance.



- Preliminary Plan of Service Preliminary plan of service completed and updated status report released.
- Resource Room Resource Room set up for impacted employees use.
- Shared Work Contact Discussion of Shared Work with business for attempted layoff aversion.
- Service Folders-Business Folder Information folder(s) given to business.
- Service Folders-Employee Folder Service folder for employees delivered onsite or offsite in lieu of or in addition to orientation.
- Trade Adjustment Assistance Assistance with filing petition, providing information, or workshop.
- WARN Fact Finding Providing business with information about WARN guidelines and acquiring pertinent layoff details toward preliminarily determining if the thresholds are triggered or additional affected workers be included.
- Workshop Workshop conducted enter activity for each one conducted.

AFFECTED WORKERS / JOB SEEKERS

CUSTOMER MODULE DATA ENTRY

Please Note: Users need to be sure to log into the appropriate primary or secondary office based on the customer's county of residence.

SECONDARY OFFICES

The **Staff Preferences** tab is where users assigned to work in multiple offices and enter data for multiple locations can change the office to which they are assigned during the user session. To make offices available, a user must have their OSOS administrative account modified to include the various office(s) as secondary offices. This is accomplished through the local security coordinator. Once the user has logged into OSOS with their primary account, they must click on the **Login Preferences** tab in the **Staff** module, then select the appropriate office based upon the customer's county of residence from the **Change Office To** drop-down menu.

Staff Detail	Logout	Preferences		
gin Preferences				
Office				
Primary Office A	Ibany Career Central			
Current Office 0	SOS/REOS Central Support Uni	nit		
Change Office To				
0	pportunities Unlimited - Niagara F	Falls		
0	pportunities for Better Tomorrow range AHRC	(OBT)		
ŏ	range County Career Center Mid	dletow		
(a)	range County Career Center Nev	wburd		



A confirmation message will appear that says "*You are now logged in to this office:* (office name)." If that is correct, click on the **OK** button to proceed. If it is not the appropriate office, go back to the **Change Office To** button to highlight the appropriate office.



Once the office has changed in NYOSOS, the secondary office will appear in the office designation field at the bottom of the screen.



Search on **Customer SSN**, **Customer ID** (**OSOS ID**), or **Last Name** and **First Initial** if known. Click the **Search** button at bottom left of screen.

REA and **REOS** schedules should be reviewed to identify any active Expeditious and Rapid Response customers. Similarly, any Expeditious and Rapid Response customer records should be reviewed to identify any active **REA** or **REOS** customers. The customer's service history in OSOS should be reviewed towards incorporating subsequent services that will be beneficial and to avoid any duplication of services. A customer that recently completed a Rapid Response Orientation may not gain anything from participating in a **REOS Orientation** two weeks later.

ustomer Search	Customer Detail	Comp Assess		Services		JobZoi	ne	
Quick Search Gene	ral Info Education Job	Criteria Text Search Ge	eographic	Activitie	Programs	List Sear	ch Reports	
Customer SSN		Customer ID						
SSN 1		ID 1						
SSN 2		ID 2						
SSN 3		ID 3			Last Name	e		
SSN 4		ID 4			First Name	e		
SSN 5		ID 5			Middle Initia	<u></u> ا		
SSN 6		ID 6			Birth Date	•		_
SSN 7		ID 7			Username			
SSN 8		ID 8						
SSN 9		ID 9	-					
OSOS ID Vet	Status S	eeker Name	CMSA	CMSS	WIA	WSIO	TAA	L
								Γ



If no match is found or the desired individual is not included in the results based on a name search, check the name spelling and search again.

If still no results, click the **New** button at bottom right of screen and create a new customer record. For specifics on creating a new Customer record, please use the OSOS Help Tab or go to: http://www.labor.state.ny.us/workforcenypartners/osos/deskguidecust.pdf.

JobZone **Customer Search Customer Detail Comp Assess** Services SSN: OSOS ID: NY012628857 Rapid, Response 1 of 0 Gen. Info Add'I Info Objective Work Hist. Ed/Lic Skills Saved Searches Activities Comments Tests Primary Langua Detail -O*Net Titles O*Net Code Job Title Include online Start Date End Date Employer Address Supervisor Phone Ext. Hours/week Wage Reason for Leaving City State Zip Job Duties Country Job Type RR Event # NAICS Lookup NAICS Job Company City Start End <u>.</u> v New Job Entry Delete Selection Save Start Match Services Comp Assess Activity I.A. Referrals Correspond IVR Ret to Srch Comments Tag Resume Sched Message

Navigate to the **Work History** tab once the customer record is found.

If no work history record exists, click the **New Job Entry** button near the bottom center of the screen.

								_					
		Ne	w Job Er	ntry	New Job E	ntry Delete S	Selectio	m					
<u>S</u> ave	Start Match	Ser <u>v</u> ices	Comp <u>A</u> ssess	Ac vity	I.A. Referrals	Correspond	IVR	<u>R</u> et to Srch	Comments	Tag	Resume	Sched	Message



This will activate the data entry boxes in the top half of the screen.

If a single or multiple **Work History** records exist, check the box in front of the appropriate **Work History** row on the bottom of the screen. This activates the data entry boxes on the top of the screen.

Note: Be sure to review all the work history entries and update where necessary. Remove duplicate entries.

CUSTOMER		R STAFF	HELP					
Customer Search Customer D	etail Comp Assess	Services	JobZone					
Malinak, Daniel J. SSN: OSOS ID: NY011440606 1 of								
< Gen. Info Add'l Info Objective	Vork Hist. Ed/Lic Skills Saved S	Searches Activities Comments	Tests Primary Langua > >>					
Detail								
Job Title Physical Therapist Aides		O*Net Titles	O*Net Code 31202200					
Employer Brooks, Inc	Include online Start Date	02/2012 End Date 05/2013						
Address 645 Central Ave	Supervisor 🗹	Phone	Ext.					
	•Wage S	15.00 Hourly 🔽 Hou	rs/week					
City Albany	 Reason for Leaving C 	Category 1-DW	•					
State New York	Zip 12240 P	atient rehabilitation of in	njuries. 🔺					
Country United States								
Job Type	Rapid R	esponse # RR Event #	# RR-NY-2013-9999 Event					
NAICS 623110 Nursing Care Facili	ties	NAIC						
Dislocated Worker Information Output find Dislocation Data 05/12/20	12 • Tonuro (montho) 109							
O*Net at Dislocation 31202200 Physics	al Theraniet Aidee							
NAIOS 623110 Nursing	n Care Facilities							
Job	Company	City	Start End					
Physical Therapist Aides	Seneca Health Care	Albany	08/2003 09/2011					
Physical Therapist Aides	Brooks, Inc	Albany	02/2012 05/2013					

Data fields with green dots \bullet in front must be completed in order to save the record. The employer name should be the same as listed in the Employer record.

The reason for leaving may include any of the 4 DW categories or **Still employed**. **Dislocated due to foreign trade** should only be selected once customer has been determined eligible.

Be sure to update the Reason for Leaving where necessary.

 City Albany 		Reason for Leav	ng Category 1-DW]
 State New York 	Zip	12240	Category 1-DW	uries. 🔺
Country United States	_	●Job Dut	es Category 2-DW mass layoff or closure	
Job Type	-		Category 4-DW displaced homemaker	RR-NY-2013-9999 Event
NAICS 623110 Nu	ursing Care Facilities		Dislocated due to foreign trade Fired	
 Qualifying Dislocation [Date 05/12/2013	•Tenure (months)	Lack of work Medical/Health	
O*Net at Dislocation 312	202200 Physical The	rapist Aides	Other	
NAICS 623	Nursing Care	Facilities	Retired	



To enter the Rapid Response (RR) Event #, click on the **Event** button on the right-hand side of the middle of the screen – below the Job Duties data entry field. This will bring up the **Rapid Response Lookup - - Webpage Dialog** box.

🖉 Rapid Response Lookup Webpage Dialog	×
Rapid Response	
Event Number RR-NY-2013	
Employer Name	
Start Date	
End Date	
Event Type	
Location	
Event Description	
V	
OK Clear Cancel	

Type the Rapid Response Event Number from the Rapid Response tab in the respective Employer record.

	CUSTOMER PI	ROVIDER		EMPLOYER	ST/	AFF	HE	LP	
Er	nployer Search 🛛 🦲 Employe	r Detail	Job	Order Search	Job Orde	r Detail			
Broo	oks Inc		ID: NY	(010041761				1	l of 1
Gen	eral Info Additional Info Contact	Info Rapic	Respons	e Comments Pro	ofile Activity	Job Orde	rs		
		Rapid Ro eEven es Event De	esponse - t Number Start Date End Date vent Type Location	RR-NY-2013-9990 04/01/2013 Rapid Response Lay Timbuk2 Number Affectes Layoff Date:04.	roff ▼ d: 246 ▲ /01/13 ▼		_		
	Event Number			Start Date			Event T	ype	
	RR-NY-2008-0575	0	3/31/200	9		Rapid R	esponse Layofi	f	<u> </u>
	RR-NY-2013-9990	<u>(</u>	04/01/201	3		Rapid R	esponse Layof	i	
	RR-NY-2013-0200	0)1/15/200	9		Expedition	ous Response	Closing	
	RR-NY-2013-0199	1	2/30/201	2		Rapid R	esponse Layofi		
	RR-NY-2008-1000	C	3/24/200	9		Expedition	ous Response	Layoff	

The remaining fields will automatically populate with data from the **Rapid Response** tab in the **Employer Detail** window. These fields are read only fields. If the information is not correct, click the Clear button and enter the correct **Event Number**.



Click the **OK** button. Click the **Save** button.

The customer's record is now ready to have services added and linked to a specific **Rapid Response Event Number**. Navigate to the **Add'l Info** tab and click the **Programs/Public Assistance** button.



Click on the arrow in the box immediately following **Rapid Response** and select **YES**. In the **Date** box to the right, type in the **Start Date** from the **Rapid Response** notification letter.

You may also need to click **Yes** and add the date for additional programs such as **Dislocated Worker**, **NAFTA-TAA**, **Trade Adjustment Assistance**, **Food Stamps**, etc. If the actual date may not be determined, then enter the earliest date known to be accurate.

Click the **Submit** button.



Programs	Date	Public Assistance	Date
Wagner-Peyser		TANF	
WIA Adult		TANF Exhaustee	
WIA Older Youth		GA-General Assistance (State/Local)	
WIA Younger Youth		RCA-Refugee Cash Assistance 📃 🔽	
Welfare (WtW)		SSI-Supplemental Security Income 📃 💽	
Dislocated Worker Yes	09/21/2011	Food Stamps 📃 💽	
UI Unemployment Insurance		SSDI - Social Security Disability Insurance 📃 🗾	
UI 599 Unemployment Insurance	•	Medicaid 📃	
UI Reemployment	•	Home Relief 📃 💽	
Vocational Rehabilitation	•		
Veterans Workforce Investment			
Adult Education	•		
NAFTA-TAA			
Trade Adjustment Assistance (TAA)			
Rapid Response Yes	05/12/2013		
TANF E&T			
Food Stamps E & T			
Job Corps			
Native American			
Older Americans Title V			
Community Services Block Grant			

Click the **Activity** button to add an L1 Service.

CUSTOMER	PROV	IDER	EMPLOYER		STAFF	HELP	
Customer Search	Customer De	tail	Comp Assess	S	ervices	JobZone	•
Malinak, Daniel J.	_	SSI	4:	OSOS ID:	NY011440606		1 0
<< Cen. Info Add'l Ir	nfo Objective Wo	ork Hist. Ed/L	ic Skills Saved S	earches Act	ivities Comme	nts Tests Prim	ary Lang
Detail	armaint Aidea				O*Net 1		- de [21
Dob Title Physical In	ierapist Aides	Include or	line Start Date 0	2/2012	End Date 05/20	Inties Onivet C	ode [31
Address 645 Central	Ave		Supervisor	.72012	Pho	one	Ext 🗌
		-	•Wage S	15.00	Hourty 💌	Hours/week	
City Albany		•Rea	ison for Leaving C	ategory 1-DW		_	
 State New York 	-	Zip 12240	Pa	tient reha	bilitation o	f injuries.	
Country United State	es	.	 Job Duties 				
Job Type	•				RR Ev	ent # RR-NY-2013	3-9999
NAICS 623110	Nursing Care Facilitie	es		NAICS	Lookup		
Dislocated Worker In	nformation						
Qualifying Dislocatio	n Date 105/12/201.	Thermoist Aideo	e (months) 108				
	57202200 Physical 523110 Nursing I	Care Facilities					
		care raciines					
Job		(Company		City	Start	6
Physical Therapist A	ides (Seneca Health	n Care	Albany		08/2003	09/20
Physical Therapist A	ides [Brooks, Inc		Albany		02/2012	05/2



From the **Activities - - Webpage Dialog** screen, select the appropriate service. A specific **Orientation (Rapid Response)** is available. Be sure that the **Activity Date** reflects the actual date that the service was provided.

At the bottom of the dialog box, click the drop down arrow at the right-side of the RR Event # data entry field.

A customized drop down list box of all Rapid Response Event Numbers included in the **Work History** tab for this customer will appear. If this is the first **Rapid Response Event**, then only the one number will appear. If more than one number exists, then select the appropriate RR Event Number.

Activities				
🗀 L1 Disability E	mployment Initiative Specific Se	rvices	-	
L1 Self-Servic	e / Informational Only			
L1 Staff Assis	ted Core			
L C Assessme	nt			
L Counseling	1			
L Dob Searcl	n Assistance			
I- 🔄 Orientation	1			
📙 🖵 🗖 Orie	ntation (Other) [LX Enrolling]			
📙 🖵 🗖 Orie	ntation (Rapid Response) [LX En	rolling] Orier	ntation (Rapid	Response
📙 🖵 🗖 Orie	ntation (Self Employment EUC Pr	ogram) [LX Enronn		
I I Orie	ntation (Self Employment Program	n) [LX Enrolling]		
📙 🖵 🗖 Orie	ntation (UI Profiling) [LX Enrolling]	1		
I I Orie	ntation (UI Reemployment Service	e) [LX Enrolling]		
- C Referred to) Job		_	
Activity Date	06/14/2013			
RR Event #				
	RR-NY-2013-9999 - 01/01/2013			

Rapid Response Additional Assistance monies may be issued to specific Local Workforce Investment Area(s) via a Supplemental Fund distribution. To enter a L1 service (screen print below left) provided with the supplemental Rapid Response **Additional Assistance** monies, check the **Additional Assistance** box.

	Activity Date 06/14/2013		
	RR Event # RR-NY-2013-9999 - 01/01/	2013 🔽 Additional Assistance	Additional Assistance
ľ	Keyword(s)	earch OK Cancel	

Click the **OK** button. Click the **Save** button.



Subsequent to a rapid response or expeditious response event, a user may find that an L1 connected activity has functionally aligned to create an L2 service. That user is responsible to update the record and link the L2 service to the RR Event Number. Click the down arrow and select the appropriate RR Event Number from the customized drop down list box. It may also be appropriate to change the funding to **WIA Dislocated Worker Local**.

CUSTOMER	PROVIDER	EMPL	OYER	STAFF		HELP		
Customer Search C	ustomer Detail	Comp Asse	ess 🧯	Services				
Mitchell, Oliver	\$5	SN:	OS	OS ID: NY0002	76191			
R Agency Info Achievement Objectives Services Service History Enrollments Outcomes Comments Audit Training Ad								
- Detail			Funding =					
Provider Name Functional	Alignment PY 2006		Level	Sou	rce	Obligate Actu	al Oblig #	
Original Obligation \$ 1.00	Total Obligation	\$ 1.00	WIB	WIA Dislocated	Worker Local	\$ 1.00 \$ 0.0	0	
Offering Cost \$ 4.00	Actual Cost							
Planned Start Date 02/25/200	9 Planned End Date	02/25/2009						
Actual Start Date 02/25/200	9 Actual End Date							
Next Contact Date	Minimum Hours	0						
Program Svc Type Core Staff	Assisted 🔽 Completed	~						
Number of Weeks								
Min. Prog. Agreed								
Achv. Objective	Achv. Objective			nding \$ 1.00		Add Edi	t Delete	
Program	Program 💌			ition #	¥			
Agency Department of Labor Change		RR E	vent # RR-NY-20	09-0100 - 02/21	/2009 💌 Addi	Assist 📃		
Office BUFFALO								
Achievement Objective			Service					
	Drafting 12	23			<u> </u>			
Short-term Pre-Vocation Skills to Prepar								
	Assessment Interview, Initial Assessment							
ARRA SYEP SU				Summer Employment				
New Service Del	ete Service Authorizatio	n IPA Servi	ice Summary	Payments	Tracking	Change Actual Co	si	
						enenger eider es		

Rapid Response Additional Assistance monies may be issued to specific Local Workforce Investment Area(s) via a Supplemental Fund distribution. If Rapid Response Additional Assistance funds are being used, check the box to the right labeled Addl Assist.

Click the Save button.



If the Rapid Response service functionally aligns, remember to enter an actual end date and change funding to WIA level WIA Dislocated Worker funds.



RESOURCES AND ASSISTANCE

Additional program information, OSOS guides and other resources can be found at: <u>http://labor.ny.gov/workforcenypartners/osos.shtm</u>

For further assistance, please contact the OSOS Help Desk: By phone: (518) 457-6586 By email: <u>help.osos@labor.ny.gov</u>