

Kensington Expressway Project OSOS Guide



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PURPOSE

The New York State Department of Transportation, in cooperation with the Federal Highway Administration, has prepared an Environmental Document for the NYS Route 33, Kensington Expressway Project, located in the City of Buffalo, Erie County, NY. The purpose of the Project is to reconnect the community surrounding the defined transportation corridor and improve the compatibility of the corridor with the adjacent land uses, while addressing the geometric, infrastructure, and multi-modal needs within the corridor in its current location.

State Level Governor's Discretionary Workforce Innovation and Opportunity Act (WIOA) funds have been approved to support the Local Workforce Development Area's (LWDA) Kensington Construction-Jobs Grant (the Kensington Project). This State Level WIOA funding is made possible by a grant from the United States Department of Labor (USDOL) to the New York State Department of Labor (NYSDOL), and is being provided for a period of September 1, 2024 through December 30, 2025.

The One-Stop Operating System (OSOS) is the primary case management system used for tracking all services provided to customers throughout the Workforce Development System. OSOS collects substantial information from customers, businesses, and training providers. This information is also used to prepare required State and Federal reports.

Required project reporting information for the Kensington Expressway Project will be captured in OSOS. This guide provides instructions on how to conduct the OSOS data entry for the Kensington Expressway Project.



SEARCHING FOR THE CUSTOMER

When staff enter customer data into OSOS, it is important to determine if a record already exists for the customer. In addition, there may be instances where there are two existing records, or duplicate records, for the customer. When this occurs, we often see that one account has a Social Security Number and one does not. Following the instructions below ensures that any duplicate records can be found and addressed accordingly.

Searches are performed within the **Customer Search** window, in the **Customer** module.

While searches are most commonly performed from the **Quick Search** tab, any of the active tabs can be used in the search process. In addition, once you are case managing a customer, and their Customer ID is known, you may search for the customer using the Customer ID field.

	Custom SSN 1					Customer ID -						
	Enter o more SS		e one or	-		Enter or past more Customer		~	Partial S	20M		
									Last Na			
									First Na	me		
									Middle In	itial		
									Birth D			,
									Userna		1	
				×				~	Email Exi	ists 🗸 🗸 nail		
		Ma	ore			M	ore		LI			
05	SOS ID	Vet	Status		See	ker Name	WIOA	Rpt In	div Ad/DW/RR/\	IWT	TAA	LX



QUICK SEARCH

A customer search is most commonly performed from the **Customer Search** window, **Quick Search** tab. There are numerous ways a customer search can be conducted depending on the information the staff has obtained. Staff will mainly search by **Customer Full** or **Partial Name**.

SEARCHING BY CUSTOMER FULL OR PARTIAL NAME

Staff may search for a customer record by full or partial name. Enter as much information as is known in the **Last Name** and **First Name** data fields.



As a best practice, staff should perform a name search for any customer they are working with to determine if duplicate OSOS records exist for the same customer. If a duplicate record is found, please contact <u>help.osos@labor.ny.gov</u>.

Click the Search button.

Customer SS	Customer Detail	Comp Assess ob Criteria Text Search G Customer ID	STAF Services	Links	HELP JobZone List Search Re	NextGen aports > >>
SSN 1 Enter or pas more SSNs.	ste one or	ID 1 Enter or paste of more Customer II Nam		Partial St Last Nar First Nar Middle Ini Birth Da Usernar Email Exit	me smith me jane tial ate me sts	
OSOS ID Vet	Status	Seeker Name	WIOA Rpt Indi	Ad/DW/RR/	IWT T	4A L
Options <u>S</u> earch	Search	ist Add to CL Post I	Vatah Refer Activ	ty P/PA Com	iments Conespon) I IVR <u>N</u> ew



If there is only one result returned, OSOS will display the customer's record. It will default to the **General Information** tab of the **Customer Detail** window.

CUSTOMER	EMPLOYER	STAFF	HELP	
Customer Search Customer Detail	Customer Detail	vices Links	JobZone	tGen
SMITH, JANE	0309 0503	ID: NY015324845	(1 of 1
General Info	Objective Work Hist. Ed/Lic S	kills Saved Searches	Activities Commen	its 16 > >>
Customer Data ● SSN ●Status Active ♥ ●Jot	Seeker Active	•	Ethnic Heritage & I	Race

If there is more than one customer record matching the search criteria, the customers' information will be displayed in the window below the data entry fields.

	CUSTON	IER		ROVIDE	R	EMPLOYER		STAF		HELP	
Custome	r Search		Customer	Detail	Со	mp Asses s	Servio	ces	Links	JobZon	tGen
c c Qui	ick Search	Gene	eral Info	ducation	Job Crit	eria Text Search G	Geographi	Activiti	es Programs		- 27 of 27
		c past	e one or			Customer ID ID 1 Enter or paste of					
	more SSN	Ns.				more Customer II	Ds.		Partial S		
										mesmith	
										me jane	
									Middle In	itial	
									Birth D	ate	
									Userna	me	
				\sim				\sim	Email Ex	ists 🗸	
		_					1		Fr	nail	
		Mo	ve			More			21		THE
os	OS ID	Vet	Status		Seek	er Name	(WIOA	Rpt Indiv	Ad/DW/RR/	IWT	Title Ba
NY01	5747408	No	Inactive	SMITH, JA	ANE E						
] NY01	6094340	No	Inactive	SMITH, J	ANE K						
] NY01	5324845	No	Active	SMITH, J	ANE		Active	Active	Active		Active
NY01	2088148	No	Pending	smith, jar	пе						
NY01	2094757	No	Pending	Smith, Ja	ine						
-	2140588			Smith, Ja							
	2106 106	Mo	Donding	emith iar	10		1	1			
Options	<u>S</u> earch	▼ <u>⊆</u>	lear Deta] Asgin, to	List	Add to CL Post	Match Re	fer Activi	y P/PA Co	nments Corres	pond IVR <u>N</u> ew



If the search yields more than one result, staff can view all the records by first clicking on the check box in the top left-hand corner of the gray title bar. This will select all the results. Staff can then click on **Detail** at the bottom of the screen to review all selected customer records.

E		Select All	a	atus	Seeker Name	WIOA	Rpt Indiv	Ad/DW/RR/)	IWT	TAA	LX
E	NY0.	400 110	<u> 111a</u> C	tive	SMITH, JANE E	-	_	-	-	-	-
E	NY016	09-340 No	Inac	<u>tive</u>	SMITH, JANE K	_	_	_	-	-	_
E	NY015	<u>324845 No</u>	Activ	ve	SMITH, JANE	Active	Active	<u>Active</u>	_	-	<u>Active</u>
E	NY012	088148 <u>No</u>	Pen	ding	smith, jane	-	_	-	_	_	_
E	NY012	094757 <u>No</u>	Pen	ding	Smith, Jane	-	_	-	_	-	_
E	NY012	140588 <u>No</u>	Pen	ding	Smith, Jane	_	_	-	_	_	_
E		196496 No	Bon	dina	emith ior						>
C	Options	<u>S</u> earch 💌 <u>C</u>	lear	Detai	Detail CL • Post N	latch Re	ier Activiț	y P/PA Cor	mments Cor	respond IVR	New

OSOS will display the customer record of the first customer selected. Use the arrows at the top right corner of the screen to toggle through the customer records. Staff can review the records to identify the customer they were searching for, as well as to identify potential duplicate records.

CUST	OMER	PRO	VIDER	EMPLOYE	R	STA	FF	HELP
Customer Sea	rch <mark>Cu</mark>	stomer Deta	il Com	p Asses s	Ser	vices		e NextGen
SMITH, JANE E			SSN	***-**-8998	osos	ID: NY		Toggle Arrows 1 of 4 9 19
cc c Gen. Info	Eligibility	Add'l Info Pg	ım s/PA Objecti	ve Work Hist.	Ed/Lic Sk	ills Save	d Sea	rches Activiti comments Te > >>
- Customer Da	ata							Ethnic Heritage & Race
SSN	 Status 	nactive 🗸	Job Seeke	r Inactive 🗸				- Linno Hantage a Haoc
 Username 	015747408		 Password 	JS8998		Merge		Education & Employment
Last Name	SMITH		First Name			MIE		Education Level
Date of Birth	03/17/1987	●Gender	Female 🗸	Portfolio Lvl.	JobZone A	dult 🗸		1 Grade 🗸
								 School Status
●City	AMENIA		•State New Y	York 🗸	• Zip 12	501		Not Attending School or Secondary Sch 🗸
County	Dutchess	~ c	ountry United Sta	ites	✓ Metro	~		 Employment Status
Phone	e 914-475-244	45 Ext.	Alt	Ext.	Fax			Not Employed
Email								Underemployed
URL								Long Term Unemployed 🛛 💙
Alt URL							¥	Contact Preferences
 U.S. Citizer 	n 🗸							✓ Use Postal Fax
Enrollments	JZ/CZ Mana	ager		Add to Cas	e Load			Pri. Phone Email Alt. Phone Resume Contact Info
		. <u>.</u> .						All. Phone Resume Contact Into
Customer As	signment -	Add		Change •	-1			Registered 05/20/2020
	signed NYSD			Change				Origin Legacy
	gency Depar							Profiled
	Office NY99			Change Office				Profiled Date
	aimant Seek		(k Sazeh)	Vork Sears	h Report	Ini	lornet	Resume Confidential
UI Cla	annant Seek	Subject to Wol	k Jearonj	 Wronk Beam 	annteopro	in	lemet	
<u>S</u> ave Start Ma	tch Ser <u>v</u> ices	Comp <u>A</u> ssess	Activity I.A. Re	ferrals Correspor	nd IVR <u>I</u>	<u>R</u> et to Srch	Com	ments Tag Resume Sched Message



SEARCHING BY FULL SOCIAL SECURITY NUMBER OR NY ID

Once staff are case managing a particular customer, they can search by **Customer SSN** or **Customer ID** in the **Quick Search** tab to find the customer record.

Then click the **Search** button at the bottom of the screen.

CUSTOMER Customer Search	Customer Sear		Services	AFF	HELP JobZone	NextGen
Quick Search	Quick Search	ia Text Search Go Customer ID ID 1 NY0153248 Enter or paste or more Customer ID	45 ne or	ivities Program s NY ID# Partial S Last Nat First Nat Middle Ini Birth D Usernat Email Exi	SN me tial ate me sts	Reports > >
	status Seek	er Name	WIOA Rpt	Indiv Ad/DW/RR/\	IWT	TAA L
Options Search	Search Dis	Add to CL Post M	latch Refer A	vetivity P/PA Con	iments Corresp	ond IVR. <u>N</u> ew

If there is a matching record, OSOS will display the customer's record. If there is no matching record, the system will display **No Matches Found** in the upper right-hand corner.



The search can be based on either SSN or ID number, but it cannot be based on both. Including data in both the **Customer SSN** field and the **Customer ID** field will result in an error message.



If an existing customer record cannot be found, click the **New** button at the bottom of the screen to create a new customer record.

	CUSTO	MER	P	ROVIDER		EMPLOYER		STAF	F	HELP		
Custom	er Search		Customer	Detail	Co	ompAssess	Servio	ces	Links	JobZor	ie M	lextGen
	uick Search - Custome SSN 1	Gene er SSN	e one or			iteria Text Search Go Customer ID ID 1 Enter or paste o more Customer ID	ne or		Partial S Last Na First Na Middle In Birth D Userna Email Ex	SSN		
O;	SOS ID	Vet	Status		Seel	ker Name	WIOA	Rpt Indiv	Ad/DW/RR/	IWT	TAA	LX
<										_		>
Options	<u>S</u> earch	▼ <u>C</u>	lear Detai	Asgin, to L	si	Add to CL Post N	latch Re	fer Astivi	isy P/PA Co	nmer	New	<u>N</u> ew

For detailed information on searching for a customer record, please see the <u>Performing a</u> <u>Customer Search OSOS Guide</u>.

For detailed information on creating a customer record, please see the <u>Creating a Basic</u> <u>Customer Record OSOS Guide</u>.



BASIC CUSTOMER RECORD

Creating or updating a basic customer record requires data entry in seven tabs. These tabs are located in the **Custome**r module, **Customer Detail** window. They are:

- Gen. Info tab (General Information)
- Eligibility tab
- Add'l Info tab (Additional Information)
- Objective tab
- Work Hist. tab (Work History)
- Ed/Lic tab (Education/Licenses)
- Skills tab



All required fields in OSOS are indicated by a green dot 🔵 in front of the field name.

To save the basic customer record, all required fields must be completed. However, to best serve the customer, staff should always enter as much information as possible.



Do not click Save until all the required information, in all tabs, is recorded for the complete basic customer record. If Save is selected before the data is completely entered, it will generate an error message. If this error message does appear, you will still be able to continue with the record by clicking OK and continuing to enter the information. Instead, when creating the customer record, simply select the next appropriate tab. Click Save when all the required information has been entered.

Staff must review all of the information in the customer record each time they work with the customer. This ensures that the record reflects the most up to date and accurate information.



BASIC CUSTOMER RECORD DETAILS

For detailed instructions on creating a basic customer record, please see the <u>Creating a Basic</u> <u>Customer Record OSOS Guide</u>.

Below are some noteworthy points for filling out the tabs located within the **Customer Detail** window.

General Info Tab

• **SSN**: The SSN field is located "behind" a button in order to keep it as confidential as possible. When the customer provides their SSN it must be entered. Having an SSN in OSOS is very important because customer SSNs are used to match against wages and determine if the customer is employed. Entering a customer's SSN also helps prevent duplicate records.



• Ethnic Heritage & Race: Select the Ethnic Heritage & Race button. If the customer provides Ethnic Heritage and/or Race information, select the most appropriate choice. If no information is provided, select Not Disclosed. This information is also located "behind" the button in order to keep it as confidential as possible.



		STAFF		HELP	
Cu	Ethnic Heritage and Race Webpage Dialog	×	nks	JobZone	NextGen
SMI	Ethnic Heritage and Race		45		1 of 1
		^	•_	ctivities Comme <u>Ethnic Heritage &</u> Ition & Employme	Race
	- •Race			ation Level yr Postsecondary - N	o Degree 🗸
	 Alaskan or American Indian Asian Black or African American Hawaiian or Pacific Islander White Not Disclosed 		School Not Atte Emplo Not Emplo Undere	ol Status ending School; Secon oyment Status	

- Portfolio Level A new record will default to JobZone Adult. You may keep this designation and therefore create the JobZone account along with the new OSOS record. Or, if the youth is younger than 18, you can choose the highest level of education completed (ex: Tenth Grade) in order to create a CareerZone account along with the new OSOS record.
- Username and Password While this is a required field, any record with Portfolio Lvl set to JobZone will not use these fields for JobZone access. All Portfolio Lvls other than JobZone Adult will use these fields as login credentials for CareerZone. Any unique username and any password may be entered in these fields, as long as they are at least 6 characters in length.

CUSTOMER	DER EMPLOYE	R STAFF	HELP
Customer Search 🧧 Customer Detail	Comp Assess	Services Link	s JobZone NextGen
SMITH, JANE	SSN: ***-6789	OSOS ID: NY015324845	j 1 of 1
Customer Data	s/PA Objective Work Hist.	Sixth Grade	es Activities Comments Te > >> Ethnic Heritage & Race
● SSN ●Status Active ✓ ●Username Smith6789	●Job Seeker Active ✓ ●Password JS6789	Eighth Grade Ninth Grade Tenth Grade	Education & Employment
Last Name SMITH	•First Name JANE	Eleventh Grade Twelfth Grade	Education Level
Date of Birth 04/05/1990 Gender Fe	male Portfolio Lvl.	JobZone Adult 1 Young Adult	0 Grade 🗸



Note: If you are creating a new customer record, the Portfolio Level selected should reflect the highest grade level that the youth has completed. If an OSOS record already exists for the youth, **do not change the Portfolio Level** in OSOS.



Additional Info Tab

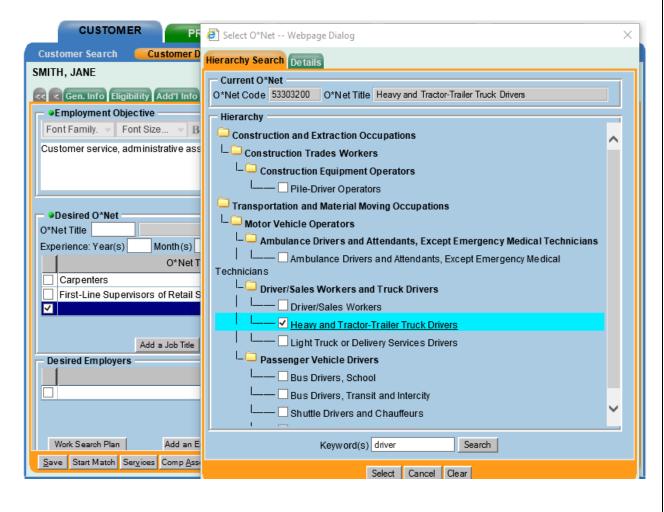
Veteran Status is the only required field on this tab. Additional information entered on this tab can be used to match customers to relevant job postings.

Programs / PA Tab

This tab does not contain any required information. If the participant is receiving public assistance use the check box next to the title, and then fill in the **Reg Date**. If the customer is unsure of when they began receiving public assistance, ask them for their best approximation.

Objective Tab

Desired O*Net: At least one **O*Net title** is required. Click the **Add a Job Title** button. Then, click the **O*Net Titles** button. This opens the Select O*Net Webpage Dialogue box. Use the Keyword search at the bottom or the O*Net folder hierarchy to find the job title most closely related to the employment the participant is seeking. Check the box next to the job title. Then click **Select**.





Work History Tab

Select **New Job Entry** to enter a work history for the customer. Enter all required fields and any additional information provided by the customer. If the customer does not have any Work History, select **No Information Provided**.

CUSTOME	R PROVID	ER EMPLOYE	ER STAFF	н	ELP
Customer Search	Customer Detail	Comp Assess	Services	Links Jot	oZone NextGen
SMITH, JANE		SSN: ***-6789	OSOS ID: NY01532	24845	1 of 1
< < Gen. Info Eligib	ility Add'l Info Pgms	A/PA Objective Work Hist.	Ed/Lic Skills Saved So	earches Activities	nments Te > >>
 Detail 					
•Job Title First-Line S	Supervisors of Retail Sale	s Workers]	O*Net Titles	Complete Fields
•Employer Bakery ar	nd More	Include online 🗹 오	tart Date 02/01/2009	End Date 02/26	
Address 1026 Stat	e Hwy 20	Supervisor		Phone	Ext.
		●Wage			eek 40
City Sharon Sp	_	 Reason for Leaving 		~	
State New York	Zi		Customer service, cash han	idling, stocking, orderir	ig, invento Job Duties
Country United Sta	tes V		_		
Job Type Full Time	•			R Event#	Event
NAICS			NAICS Lookup		
	b [Compony	City	[04	art End
	ors of Retail Sales Ba	Company	Sharon Springs	02/01/	
▼ First-Line Supervis	ors of Relati Sales Ba	kery and more	Sharon Springs	02/01/	2009 02/20/2019
					✓
Ad	d New Job Ent	New Job Entry Delete	Selection Audit		
Save Start Match Se	r <u>v</u> ices Comp <u>A</u> sse Ac	tivity I.A. Referrals Correspo	and IVR <u>R</u> et to Srch Co	omments Tag Res	ume Sched Message



Click the **Job Duties** button to open up a new webpage dialog box. Enter the job duties in the freeform text box and click **Save**.

CUSTOMER	PROVIDER	EMPLOYER	STAF	F	HELP	
Customer Search	ı stomer Detail	Comp Asses s	Services	Links	JobZone	NextGen
SMITH, JANE		SSN: ***-6789	OSOS ID: NY015	324845		1 of 1
	oage Dialog ont Size 🔻 B 🛛	Objective Work Hist.		× 'Net Title End Da Phone	 O*Net Code 41 te 02/26/2019 	01100
	Save	Save			Start 02/01/2009 02	End 126/2019
Save Save	Comp <u>A</u> ssess Activity	New Job Entry Delete S		Comments	Tag Resume Sche	d Message



Ed/Lic Tab

There are three required sections within this tab; **Certificates/Licenses, Schools,** and **Professional Associations**. If the customer does not have information to enter in these sections, select **No Information Provided** under each section.

Skills Tab

Additional Skills Text: Enter any additional skills and abilities that are important to the customer's job performance.



Once the **Skills** tab is completed, and the entire basic customer record has been entered, click the **Save** button at the bottom of the screen. **Record Saved** will briefly be displayed in the upper right-hand corner when the record is successfully saved. If there are fields missing information, an Error Message pop up box will indicate the error.

CASE NOTES

It is important to document case notes in the customer record. It is best practice to record case notes every time staff work with the customer. Case notes are documented in the **Customer** module, **Customer Detail** window, **Comments** tab.

CUSTOMER	EMPLOYER	STAFF	HELP	
Customer Search Customer Detail	Comp Assess	Services Links	JobZone	NextGen
SMITH, JANE	SSN: ***-6789	OSOS ID: NY015324845	·	1 of 1
Gen. Info Eligibility Add'I Info Pgm s/PA C	bjective Work Hist. E	d/Lic Skills Comr	nents Commen	ts Te > >>

Case notes should include details of the appointment that are not recorded anywhere else in OSOS. They should be clear, factual, relevant to employment, and show a logical progression. Case notes allow staff to gain a more complete understanding of the customer's situation.



COMPREHENSIVE ASSESSMENT

Information documented in the Comprehensive Assessment window is important for recording the customer's barriers and challenges. For detailed instructions on completing the Comprehensive Assessment, please see the <u>Comprehensive Assessment & Supplemental Data</u> <u>Guide.</u>

The Comp Assess window is located in the Customer module

Many of the fields in Comp Assess are used to determine eligibility under WIOA programs. Since the Kensington Expressway Grant is a state funded program, participants do not need to be coenrolled in the WIOA programs. Participants served solely under this grant will not be included in WIOA performance. For the purposes of this initiative, providers should only enter information that is known. If the information is unknown, please select **No** or **Not Disclosed**.

In order to provide additional services to participants, Local Areas may choose to co-enroll in WIOA. If a customer is being enrolled in both the Kensington Expressway Grant and the WIOA programs, then information required under WIOA must be entered in OSOS. Once a customer is co-enrolled, all WIOA eligibility, data entry, and reporting requirements must be followed. Co-enrolled customers will be included in Local Area Performance measures.

CUSTOMER	PROVIDER	EMP	LOYER	STAF	F	HEL	P
Customer Search Cus	tamar 🕴 🧧	Comp Asses	s	Services	Links	JobZo	ne NextGei
SMITH, JANE Com	np Assess	SSN: ***-**-8	369 OS	DS ID: NY015	324845		
<< < Employment Education	n Fina at Family	Health Treatn	nents Legal	Housing Tran	sportation	Comments	Attachments > >
Math & Reading			Training In	formation			
 Basic Skills Deficient. 	/ No	~	Training				
Low Levels of Literacy			Complete	d			^
English Language Learner	No V						\sim
<i></i>			Training in				
Education Completed		1	Progress	5			\sim
Education 10g							\sim
Current School Status Not	Attending School or Se	econdary Scho	Job-Relate	d [
			Interest	5			^
Customer below appropriate	grade level?						\sim
Pell Grant Recipient?		~	Job-Relate	d [
Award Amount			Aptitude	-			~
Any indication of learning disa	abilities?						\sim
Learning Disabilities:			Tasisis				
		~	Training Need:				~
		~					\sim
<u>S</u> ave	Customer Detail Ser	vices Activity	Correspond	WIOA Eligibility	Summary	Comments	





When information is entered into the Comprehensive Assessment section, all required data fields (as indicated by a green dot) must be completed in order to save the record.

Below are some noteworthy points for filling out the tabs located within the **Comprehensive Assessment** window for participants only enrolled under the Kensington Expressway Grant. However, as a best practice, staff should always enter as much information as known about the customer to better serve and meet their needs.

Employment Tab

Youth Needing Additional Assistance: Local area determines what youth will fall into this category. For the purposes of this initiative, staff may select **No**.

Cultural Barriers to Employment: This information is collected as a requirement under WIOA and is not related to this initiative. Staff may select **Not Disclosed**.

Education Tab

Basic Skills Deficient/Low Levels of Literacy: Providers do not need to determine basic skills deficiency. Only enter this information if it is known. If unknown, select **No.**

English Language Learner: An English Language Learner will have limited ability in speaking, reading, writing or understanding English. They may also meet one of the following two conditions:

- Their native language is a language other than English; or
- They live in a family or community where a language other than English is the main language.

Financial Tab - Do not enter any information into this tab.



Family Tab

- **Marital Status** Select the option that most closely reflects the customer's marital status. Or, select **Not Disclosed.**
- Family Status Select the option that most closely reflects the customer's family status. In most cases, such as a non-parenting youth, the customer is considered an Other Family Member. Or, select Not Disclosed.
- Is Customer parenting youth? Female customers are considered parenting once pregnant. Alternatively, male customers are only considered parenting once their child is born.



Youth customers will have the additional required field **Is customer pregnant**? If **Yes** is selected, staff must enter a **Delivery Date**.

Health tab and Treatment tabs are both greyed out and not accessible. They require no action.

Legal Tab - There is no required information located in this tab. However, if the customer discloses that they are an ex-offender, staff should select **Yes.** If the customer identifies as an ex-offender, record relevant comments in the **Customer Detail** window, **Comments** tab. Information recorded would include when the conviction occurred, and whether the customer has work restrictions. Comments must be specific to job search restrictions and work search restrictions only.

Housing Tab

• Current Housing - Select the option that most closely reflects the customer's current housing status. Many youth will not own or rent their own home, so this information should be based on their care taker. For instance, if the youth lives in a home owned by their parent(s), select **Own**. Or, select **Not Disclosed**.

Comments Tab

Do not use the **Comments** tab located within the **Comp Assess** window. Any **Comments** must be recorded in the **Customer Detail** window, **Comments** tab.



SERVICES

Staff use the **Services** window in OSOS to record the services provided to the customer.

ENTERING THE SERVICE

To record a service, first select the **Services** tab.

Select the **New Service** button.

CUSTOMER	DER EMPLO	YER	STAFF	HE	LP
Customer Search Customer Detail	Comp Asses s	Serv	ices Li	nks JobZ	one NextGen
SMITH, JANE	SN: ***_**_836	9 OSOS I	D: NY0153248	45	
<< < Achievement Objectives Services	Services	utcome	s Empl. Outcor	nes Trng. Outco	mes Commen > >>
- Detail		Funaing			
Service Name		Level	Source	Obligated Actu	al Oblig #
Service Desc.	^				
Service ID					\sim
Service Type					
Provider Name					
Location Name					
Provider ID Offe	ring ID				
Plan. Start Date Plan. En	d Date				
Actual Start Date Actual En	d Date	Total Fundin	g	A	dd Edit Delete
Completed Successfully		Petition	#		
Next Contact Date		RR Event	#		
Program Service Type		Incumbent W	orker Training		
Part Time Learn. Distance	Learn.				
Provider Name	Service Nam	ie /	Actual Start Date	Actual End Dat	Program Svc Type
					>
New Services New Service	e Delete Service Au	thorization IP/	A Service Summar	y Payments	Tracking
	Save Customer Detail	Comp Assess	Comments		



This navigates to the **Provider** module, **Offering Search** window, **Quick Search** tab. Select the **General Info** tab.

CUSTOMER	PROVIDER	EMPLO	DYER	STAFF		HELP	
Provider Search P	rovider Detail 🦲	Offering Search	Offerin	ıg Detail I	Links Ne	extGen	
Quick Search General Info	General	Info					
	Offering ID 1 Enter or paste one or more Offering IDs.	^					
Provider Name	Service	Name	Location	Start Date	Start Time	End Date	End Time
							Ç
Options	<u>S</u> earch	 Assign to List 	<u>C</u> lear De	stal Delete S	ichedule		



Verify the correct **WIB** is selected.

Click the **Service Type** button to bring up a new webpage dialog box.

CUSTOMER	PROVIDER	EMPLOYER	STAFF		HELP	
Provider Search	Provider Detail	ffering Search	Offering Detail	Links Ne	extGen	
Quick Search General Info Location	 List Search Custom City 		Start Date Range	ſo		
Provider Name		vice Name	Program			~
🥘 Service Type Webpag						
Service Type			5	ervice Ty	pe <u>Servic</u>	<u>e Type</u>
 L2 NEG Specific Servi L2 State Funded Prog L2 Trade Act L2 Training L2 WIOA Youth Service 	irams					
L2 Z NYSDOL ONLY				Start Time	End Date	End Time
Labor Exchange NYESS (General, Not F WIOA Basic Career S Employment & Trainin	ervices (WIA Core)					^
Hostos CC L2 WIOA SYEP PROMISE PROMISE Parent Cent				edule		~



Select the corresponding **Service Type** being provided to the participant and click **OK**.

🗿 Service Type Webpage Dialog		×
Service Type		
 L2 NEG Specific Services L2 State Funded Programs L2 Trade Act L2 Training Occupational Skills Training Element Occupational Skills Training Individualized Career Services/Training L2 WIOA Youth Services L2 Z NYSDOL ONLY Labor Exchange NYESS (General, Not Program Specific) WIOA Basic Career Services (WIA Core) Employment & Training (in active) Hostos CC L2 WIOA SYEP PROMISE 	Service Type (Intens. /e/Training)	
PROMISE Parent Center (ONLY)		1
Keyword(s) Sear	ch OK	ОК



Once the Service Type is chosen, click Search.

CUSTOMER	PROVIDER	LOYER	STAFF	HELP	
Provider Search Provid	ler Detail Offering Sear	ch Offering	Detail Links	NextGen	
Quick Search General Info List		Start Date	Range		
WIB Erie County	✓ City	From	То		
Provider Information					
Provider Name	Service Name		Program		~
Provider Status Active Service Type Occupation	al Skills Training	Service T	уре	Servic	<u>pe Type</u>
Provider Name	Service Name	Location	Start Date Start	Time End Date	End Time
					~
					~
Options	Search	Search	il Delete Schedule		



The search results will be presented at the bottom of the screen.

Select the appropriate service that is being provided and click **Schedule**.

CUSTOMER	PROVIDER	EMPLOYER	STAF	E H	ELP
Provider Search Provid	er Detail 🛛 🛑 Offeri	ing Search	Offering Detail	Links NextGe	en
Quick Search General Info	Search Custom				1-8of8 🕑
WIB Erie County	✓ City		Start Date Range – rom	То	
Provider Information Provider Name Provider Status Active Service Type Occupation		Name CDU	× Program [Service Type
Provider Name	Service Name	e Loc	ation		Descript
Builato Tractor Trailer Institut Buffalo Tractor Trailer Institut Buffalo Tractor Trailer Institut Buffalo Tractor Trailer Institut Buffalo Tractor Trailer Institut UBuffalo Tractor Trailer Institut MAC Comm. Drivers Lic. Trac	CDL-A Tractor Trailer I CDL-A Tractor Trailer I CDL-A Tractor Trailer/I CDL-A Tractor Trailer/I CDL-B Passenger Bus	Driving Pro Buffalo Driving Pro Buffalo Passenger Buffalo Passenger Buffalo s Program Buffalo	Tractor T ETP Auto Tractor T ETP Auto Tractor T ETP Auto Tractor T ETP Auto	0 load 09/06/2016 0 load 09/06/2016 0 load 09/06/2016 0 load 09/0	ng Service
Options		Assign to List 💌 <u>C</u> le	ear Detail Delete	Schedule	Schedule



This brings you to the **Customer** module, **Services** window, **Services** tab. Select the Service using the check box in the far-left column.

Enter the following fields in the Detail section: **Plan Start Date, Plan End Date, and Actual Start Date**. If the service provided is ongoing, do not enter an Actual End Date until the service is complete. Instructions for closing a service are provided later in this guide. As a best practice, enter a **Next Contact Date** to follow-up. A reminder will show up in your Staff Inbox when it's time to review the Service.

Many services may be provided in one day. If this is the case, enter the same date in all four date fields and select the appropriate option on the **Completed Successfully** drop-down menu. If a training spans over a course of time beyond one day, then you will select **Completed Successfully** (yes/no) once the training has ended.

CUSTOMER	PROVIDER	EMPLO	OYER	STAFF		HELP	
Customer Search Cus	tomer Detail	Comp Asses s	S	ervices L	inks Jo	obZone I	NextGen
SMITH, JANE		SSN: ***-**-836	9 0\$0	S ID: NY015324	845		
Achievement Objective	Services Service	e History Enrollm	ents Outco	mes Empl. Outco	mes Trna. Out	tcomes Comm	en > >>
- Detail			– Funding –				
Service Name CDL-B Passer	nger Bus Program		Level	Source	Obligated A	ctual Oblig	#
Service Desc. ETP Auto loa	1 09/06/2016	\sim					
Service ID 105772							
Service Type Occupational	Skills Training						
Provider Name Buffalo Tracto	r Trailer Institute, Inc. ((Blasdell)					
Location Name Buffalo Tracto	r Trailer Institute, Inc.						
Provider ID 73935	Offering II	D 113567					
Plan. Start Date 05/20/2024	Plan. End Dat						
Actual Start Date 05/20/2024	Actual End Date	e	Total Fun	ding	_	Add Edit D	elete
Completed Successfully	<u> </u>		Petit				
Next Contact Date 09/0	1/2024		RREV			~	
Program Service Type		<u> </u>	Incumber	t Worker Training			
Part Time Learn.	Distance Learn	ı. 🗸					
Provider Name	•	Service Nan	ne	Actual Start Dat	Actual End Da	t Program S	ос Туре
Buffalo Tractor Trailer Inst	itute, Inc. (BI¢ CDL-	B Passenger Bus	Program	05/20/2024			
<							>
Options Print List	New Service	Delete Service Au	uthorization	IPA Service Summa	ry Payments	Tracking	
	Sa	ve Customer Detai	Comp Asses	s Comments			
	120						



Choose an appropriate **Program Service Type.** This will vary based on the service provided. If you are recording an occupational skills training, select **ITA-Training**. If you are recording an On-the-Job training, select **Non-ITA Training**. Other services will be recorded as either **Basic Career Services** (for example, assessment or career guidance) or **Individualized Career Services** (for example, supportive services.)

For **Program**, select the **Kensington Expressway Project** from the drop-down menu. **Kensington Expressway Project** needs to be selected when recording any service under this grant.

If you are recording a training service, select the **O*Net Title** which corresponds to the training. You will also need to indicate if the training is part-time (yes/no) and if the training is offered via distance learning (yes/no.)

CUSTOME	R PROVIDE	R EMPLOY	'ER	STAFF		HELP	
Customer Search	Customer Detail	Comp Assess	Servio	ces	Links	JobZone	NextGen
MITH, JANE		SSN: ***-**-8369	OSOS IE): NY015324	845		
< Achievement Ob	ojectives Services Se	rvice History Enrollme	nts Outcomes	Empl. Outc	omes Trng.	Outcomes	commen > >>
Detail Actual Start Date 05/20	/2024 Actual End [Funding	_	(1	
Completed Successful			Level	Source	Obligated	Actual	Oblig #
Next Contact Da							~
Program Service Typ	e ITA-Training	~					
Part Time Learn. No	✓ <u>Distance Le</u>	arn. No 🗸					
Program Kensi	ngton Expressway Project	\sim					
Minimum Hours	Number of We	eks					
O*Net 53303200 Heav	vy and Tractor-Trailer Truck						×
NAICS		NAICS	Total Funding			Add	dit Delete
Min. Prog. Agreed			Petition #	=			
Achv. Objective			RR Event #	ŧ		~	
Staff Assigned WIB Assigned NYSE	01 00	Change 💌	Incumbent Wo	orker Training			
WID Assigned WISL	02-00						
Provide	r Name	Service Name	Ad	ctual Start Da	t Actual End	I Dat Prog	ram Svc Type
Buffalo Tractor Trai	iler Institute, Inc. (Bla CI)L-B Passenger Bus Pr	ogram 0	5/20/2024		ITA-Trai	ning
<							>
Options F	Print List New Service	Delete Ser	IPA	Service Summ	ary Payr	rents Track	ing
		Save Save	e ussess C	omments			

Click the **Save** button.



Next, you will attach the funding. Enter 1 into the **Total Funding** field.

Then click the **Add** button.

CUSTOMER	PROVIDER	EMPLO	YER	STAFF		HELP	
Customer Search Custom	ier Detail C	omp Asses s	Ser	vices L	inks J	obZone	NextGen
SMITH, JANE	S	SN: ***-**-8369	0\$0\$	ID: NY015324	845		
<< Achievement Objectives	Services Service H	istory Enrollme	nts Outcom	es Empl. Outco	omes Trng. Ou	tcomes Com	men > >>
Actual Start Date 05/20/2024	Actual End Date		Funding				
Completed Successfully		^	Level	Source	Obligated /	Actual Ob	lig #
Next Contact Date 09/01/2							
Program Service Type ITA-Train		~					
Part Time Learn. No V	Distance Learn. N	• •					
Program Kensington Expre	ssway Project	~					
Minimum Hours N	umber of Weeks						
O*Net 53303200 Heavy and Tract	or-Trailer Truck Drivers	O*Net					
NAICS		NAICS	Total Fundi	ng \$ 1.00	×	Add	Add
Min. Prog. Agreed			Petition	n#			
Achv. Objective		~	RR Even	t #		\checkmark	
Staff Assigned	CI	ange 💌	Incumbent	Norker Training	~		
WIB Assigned NYSDOL - CO		`					
Provider Name		Service Name	e	Actual Start Dat	Actual End Da	at Program	n Svc Type
Buffalo Tractor Trailer Institute	e, Inc. (BIa CDL-B P	assenger Bus P	rogram	05/20/2024		ITA-Training	
<							>
Options Print List	New Service Dele	te Service Aut	horization If	A Service Summa	ary Payment	5 Tracking	
,	Save	Customer Detai]	Comp Assess	Comments			
	Tare						



The Funding Webpage Dialog box will open.

Select the Adult Statewide 15% funding.

Enter 1 in the Obligated Amount field. This will automatically populate the **Obligated Percentage** field as 100.

Click OK.

Level	Funding Source	Year	Remaining	NEG/Contract/Grant
WIB	WIOA Adult Local	2022	\$ 99982.00	
WIB	WIOA Adult Local	2023	\$ 99998.00	
WIB	WIOA Adult Local	2024	\$ 100000.00	
WIB	WIOA Dislocated Worker Local	2022	\$ 99991.00	
WIB	WIOA Dislocated Worker Local	2023	\$ 100000.00	
WIB	WIOA Dislocated Worker Local	2024	\$ 100000.00	
WIB	Youth Statewide 15%	2022	\$ 100000.00	
WIB	Youth Statewide 15%	2023	\$ 100000.00	
WIB	Youth Statewide 15%	2024	\$ 100000.00	
WIB	Dislocated Worker Statewide 15%	2022	\$ 100000.00	
WIB	Dislocated Worker Statewide 15%	2023	\$ 100000.00	
WIB	Dislocated Worker Statewide 15%	2024	\$ 100000.00	
WIB	Adult Statewide 15%	2022	\$ 10/00.00	
WIB	Adult Statewide 15%	2023	e haa aa	1
<u>WIB</u>	Adult Statewide 15%	2024	Add	
State	DHP State Funded	2023	a <mark>985.00</mark>	
State	PROWD First Step Act	2024	\$ 100000.00	
State	PROWD WIOA	2024	\$ 100000.00	
-	ted Amount \$ 1.00 WIB Erie OR Office BUF Percentage 100 Region Wes	FALO - 0710		
	ок	ОК		



The appropriate funding has now populated the **Funding** section.

Click **Save** at the bottom of the screen.

CUSTOMER	PROVIDER	EMPLO	DYER	STAFF	-	IELP	
Customer Search Cu	stomer Detail	Comp Assess	S	ervices L	inks Jo	bZone No	extGen
SMITH, JANE		SSN: ***-**-836	69 OSO	S ID: NY015324	845		
Achieve ment Objective	es Services Service	History Enrolla	anta Outaa	non Empl. Outor	man Trag Out	Commo	
- Detail			– Funding —				1
Part Time Learn. No 🗸	Distance Learn.	No 🗸	Level	Source	Obligated A	ctual Oblig #	ŧ
Program Kensington E	1 1	<u> </u>	✓ WIB	Adult Statewide 1	<u>\$ 1.00 \$ 0.</u>	00	
Minimum Hours	Number of Weeks						
	Tractor-Trailer Truck Drive						
		NAICS					
Min. Prog. Agreed							
Achv. Objective							\sim
Staff Assigned NELSON, JC	JRDAN	Change 💌				- ((
WIB Assigned Erie County	C W// D C 1			ding \$ 1.00		Add Edit Del	ete
	e Co Wrkfc Dev Consort e Co Wrkfc Dev Cons E	Change Office	Petiti				
Orig. Obligation	Total Obligation		RR Eve		~	~	
Offering Cost \$ 1.00	Actual Cost	Change ¥	Incumpen	t Worker Training	•		
				1	1	1	
Provider Nam	-	Service Nar			Actual End Dat		с Туре
Buffalo Tractor Trailer Ins	stitute, Inc. (BI¢ CDL-B	Passenger Bus	Program	05/20/2024		ITA-Training	
<							>
Options Print Lis	t Service De	elete Service 🛛 A	uthorization	IPA Service Summa	ary Payments	Tracking	
	Save Save	e Customer Detai	<u>Comp</u> Assess	Comments			



CLOSING A SERVICE

It is important that an **Actual End Date** is added to a service when the service has ended. This is called closing the service. Funded services, other than Follow-Up Services, that remain open will prevent a customer from exiting their enrollment.

To close an open service, navigate to the **Customer** module, **Services** window, **Services** tab. Select the service that has ended and must be closed.

CUST	OMER	PROVIDER	R EMPL	OYER.	STAFF		HELP	
Customer Sear	ch Custo	mer Detail	Comp As sess	S	ervices	Links	JobZone	NextGen
SMITH, JANE			SSN: ***-**-83	69 OSC	S ID: NY01532	24845		
color Achievem	ent Objectives	Services Servi	vice History Enroll	ments Outco	mes Empl. Out		Outcomes	ommer > >>
- Detail	ontobjootroo	001		Funding -	inoo Linbi ou		outconnoo	
Service Name	CDL-B Passeng	er Bus Program	<u>^</u>	Level	Source	Obligated	Actual	Oblig #
Service Desc.	ETP Auto load (09/06/2016	^	✓ WIB	Adult Statewide	<u>e 1 \$ 1.00</u>	<u>\$ 0.00</u>	
Service ID	105772							\sim
Service Type	Occupational S	kills Training						
Provider Name	Buffalo Tractor	Trailer Institute, Ind	c. (Blasdell)					
Location Name	Buffalo Tractor	Trailer Institute, Ind						
Provider ID		-	ID 113567					\sim
Plan. Start Date			ate 12/30/2024					
Actual Start Date		Actual End D	ate		ding \$ 1.00		Add Ed	it Delete
Completed Succ					ion #			
	act Date 09/01			RR Ev			~	
Program Servi		-		Incumber	it Worker Trainii	ng 🚬 👻		
Part Time Learn.		Distance Lea		J	1	4		
	rovider Name		Service Na			ate Actual End		ram Svc Type
Buffalo Tract	or Trailer Institu	ite, Inc. (Bla CD	L-B Passenger Bus	s Program	05/20/2024		ITA-Trai	ning
<								>
Optio	ns Print List	New Service	Delete Service	Authorization	IPA Service Sum	mary Paym	ents Tracki	ng
		2	Save Customer Det	ail <u>C</u> omp Asses	s Comments			



Enter the Actual End Date and select Completed Successfully (yes/no).

Click **Save**. The service is now closed.

CUST	OMER	PROVIDER	EMPL	OYER	STAFF		HELP	
Customer Searc	h Cus	tomer Detail	Comp As sess		ervices	Links	JobZone	NextGen
SMITH, JANE			SSN: ***-**-83	69 OSC	S ID: NY01532	4845		
< < Achievem	ent Objective	Services Serv	rice History Enroll	ments Outco	mes Empl Out		Outcomes	Commen > >>
- Detail	cht objective	5		Funding =		come a Tring.	outcomes	
Service Name	CDL-B Passer	nger Bus Program		Level	Source	Obligated	Actual	Oblig #
Service Desc.	ETP Auto loa	1 09/06/2016	^	✓ <u>WIB</u>	Adult Statewide	1\$1.00	<u>\$ 0.00</u>	
Service ID	105772	05772					\sim	
Service Type	Occupational	cupational Skills Training						
Provider Name	Buffalo Tracto	r Trailer Institute, Inc	: (Blasdell)					
Location Name	Buffalo Tracto	r Trailer Institute, Inc	£.					
Provider ID	73935	Offering	ID 113567					
Plan. Start Date	05/20/2024	Plan End Da	ate 12/30/2024					
Actual Start Date	05/20/2024	Actual End Da	ate 08/19/2024	Total Fu	nding \$ 1.00		Add	Edit Delete
Completed Succ	essfully Yes	~		Petit	ion #			
Next Conta	act Date 097	172024		RR Ev	ent #		~	
Program Servi	ce Type ITA-1	raining	<u> </u>	Incumber	nt Worker Trainin	g 🗸 🗸		
Part Time Learn.	No 🗸	Distance Lea	rn. No 🗸]				
Pi	rovider Name	•	Service Na	me	Actual Start D	ate Actual End	Dat Pro	ogram Svc Type
Buffalo Tracto	or Trailer Inst	itute, Inc. (Bla CDI	-B Passenger Bus	Program	05/20/2024	08/19/2024	4 ITA-Tr	aining
<								>
Option	ns Print List	Service	Delete Service A	Authorization	IPA Service Sumr	nary Paym	ents Tra	cking
				ail Comp Asses				
		Save	Customer Deta	Comp Asse	s Comments			



OUTCOMES

Employment and training outcomes for Kensington Expressway Project grant participants must be recorded in the Employment Outcomes and Training Outcomes tabs of OSOS.



Please note that if a participant is served solely under this grant, they will only be counted in statewide performance measures. They will not be counted in local performance measures and information entered in these tabs will not impact local performance numbers. However, if the participant is co-enrolled in a WIOA program, they will be included in both local and statewide performance measures. In this case, all outcome information must be entered per the <u>WIOA Performance Measures and</u> <u>Outcomes OSOS Guide</u>.

TRAINING OUTCOMES

When a participant has successfully completed training, it must be noted in the **Trng. Outcomes** tab in the **Services** window.

	CUSTOMER	PROVIDER	EMPLOYER	S TAF		HELP	
С	ustomer Search	Customer Detail	Comp Assess 🛛 🗧	Services	Links	JobZone	NextGen
SN	ITH, JANE		SSN: ***-**-8369	OSOS ID: NY014	245		
~~	< Achievement Obje	ctives Services Servi	ce History Enrollme	Trng. Outco	omes rm	g. Outcomes Co	mm en > ≫
Г	Training/Education				Created		[
	 Category 	у		•	Stat	ff	
	●Туре	e			Office		
	Enroll Date	e Complet	ion Date				
	 Attainment Status 	5			Date	e	
	Leads to Cred./Empl	I					
	Major/Progran	n			Last Mod	lified	
	Degree/Cert./Cred	l			Stat	ff	
	School/Institute	e			Office	e	
	Seeker Service IE			Training Services	Date	e	
		Туре	School/In stitute	Enroll Date	Atta	inment Status	
							<u>^</u>
							✓
		<u> </u>					
	Add Outcon	Add Outcome	Delete Outcome	Outcome Details	Print List		
		Sa	ve Customer Detail <u>C</u> omp	Assess Comments			
_							

Click the **Add Outcome** button at the bottom of the screen.



Enter the **Category** and **Type** of the Credential earned due to the completed training.

Enter the **Enroll Date** and the **Completion Date** of the training.

Enter the Attainment Status of "Completed - attained intended credential."

Enter the **Certification Date**, the **Major/ Program**, the **Degree/Certificate/Credential** obtained, and the **School/Institute** which granted that credential.

Click Save.

CUSTOME	R PROVI	DER EMPLO	51ER 5	TAFF	HELP	
Customer Search	Customer Detail	Comp As sess	Services	Links	JobZone	NextGen
MITH, JANE		SSN: ***-**-836	9 OSOS ID: N	(015324845		
Achievement C	bjectives Services	Service History Enrollm	ents Outcomes Em	pl. Outcome s	rng. Outcomes	omm en >>
Training/Education				- Create		
 Cate 	gory Occ Skills/Advance	ced Training			N-#	
•	Type Occupational Skills	: Certificate	~		Staff	
Enroll I	Date 05/20/2024 Co	mpletion Date 08/19/202	24		fice	
 Attainment St 	atus Completed - attain	ed intended credential	✓	D	late	
Certification I	Date 08/19/2024					
Leads to Cred./E	mpl. Yes			Last N	lodified	
Major/Prog	Iram				Staff	
Degree/Cert./C	red.			Of	fice	
School/Inst	itute				ate	
Seeker Servio	e ID		Training Service	25		
	Туре	School/Inst		1	their ment Otel	1
Occupational Skill			titute Enroll Date		ttainment Status tained intended cre	edential
Cccupational Skill						edential
Cccupational Skill	s Certificate		05/20/2024	Completed - at		edential
Occupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Occupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Occupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Occupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Cccupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Occupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Cccupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Cccupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Cccupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Cccupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential
Cccupational Skill	s Certificate	tcome Delete Outcom	05/20/2024	Completed - at		edential



EMPLOYMENT OUTCOMES

When a participant obtains employment, this must be recorded in the **Empl. Outcomes** tab in the **Services** window of OSOS.

Click the **Add Outcome** button at the bottom of the screen.

CUSTOM	ER PROVIDER	EMPLOY	ER ST	TAFF	HELP	
Customer Search	Customer Detail	Comp Assess	Services	Links	JobZone	NextGen
SMITH, JANE		SSN: ***-**-8369	OSOS ID: NY	015324845		
Reference Achievement	Objectives Services Service	History Enrollmer	ts Outcome s Em	pl. Outcome s 📊	rng. Outcomes Cor	nm en > ≫
Employment						
• T	× .				Characteristics	
•Туре		Start Date	End Date		Training Related	
Employer EIN/ID	Employer Look				Non-Traditional	
Employer Name	1				Hired By Layoff	
NAICS				NAICS Lookup	FCJL Job Work Based	
City		State	;	Zip	Training	
OSOS Job ID	External Job II	D\$	Supervisor		Disaster Relief	
Seeker Service ID			Employn	nent Services	UI Covered	
			Audit	Vanual Wages	Fringe Benefits	
J					<u>р</u>	
Start Date	Employer Name	e	Employer EIN/ID		NAICS	
☑			_	-		
						\sim
			1	((
Add Ou	tcome <u>Add Outcome</u>	Delete Outcome	Outcome Details	Print List		
	Save	e Customer Detail (Comp Assess Comme	ots		



Required fields in this tab are **Type** and **Start Date**, but you should enter as much information as is known about the employment.

Please note the Characteristics section at the right of the screen. If the employment is related to training provided to the customer, remember to mark **Training Related** as **Yes.**

CUSTON		PROVIDER	EMPLOY	ER S	TAFF	HELP	
Customer Search	Custome	er Detail	Comp Assess	Services	inks	JobZone	ien
SMITH, JANE			SSN: ***-**-8369	OSOS ID: N	(015324845		
R Achievement	Objectives Se	ervices Servic	e History Enrollmer	ts Outcomes Em	pl. Outcome s	Trng. Outcomes	
- Employment							
 Type 	Unsubsidized En	nployment 🗸	Start Date 08/19/2	024 End Date		Characteristics	
Self Employed	No 🗸					Training Related	Yes V
Employer EIN/ID		Employer Loo	kup 🔻				
Employer Name						Hired By Layoff FCJL Job	▼
NAICS					NAICS Lookup	Work Based	
City			State	~	Zip	Training	~
OSOS Job ID		External Job	ID S	Supervisor		Disaster Relief	~
Seeker Service ID				Employ	ment Services	UI Covered	~
				Audit	Manual Wages	Fringe Benefits	~
		F N			1	NAIOO	
Start Date		Employer Nam	le	Employer EIN/ID		NAICS	
✓ <u>08/19/2024</u>				-	-		~
							×
		Add Outcome	Delete O ome	Outcome Detai	ls Print List		
						-	
		Sa	SAVE	ess Comme	ents		



When the participant wages are provided, they must be entered into OSOS.

Click the **Manual Wages** button in the Employment Outcomes tab.

CUSTON		PROVIDER	EMPLOYE	R STA	FF	HELP	
Customer Search	Custome	r Detail (Comp Assess	Services	Links	JobZone	NextGen
SMITH, JANE		9	SSN: ***-**-8369	OSOS ID: NY01	5324845		
Reference Achievement	Objectives Se	rvices Service H	listory Enrollments	Outcome s Empl.	Outcome s	ng. Outcomes Com	men > >>
Employment							
•Туре	Unsubsidized Em	ployment 🗸 🔹	art Date 08/19/202	End Date		Characteristics	
Self Employed	No 🗸					Training Related	
Employer EIN/ID	NY004670254	Employer Lookup	*			Hired By Layoff	× ×
Employer Name	Truck-Lite Co., Ll	LC				FCJL Job	~
NAICS	336320 Moto	or Vehicle Electrical	and Electronic Equipm	ent Manufactu	NAICS Lookup	Work Based	
City	Falconer		State New York	💙 Zip	14733	Training	~
OSOS Job ID		External Job ID	Su	pervisor		Disaster Relief	~
Seeker Service ID				Employmen	nt Services	JI Covered	~
				Audit Mar	nual Wages	Manual W	ages
Start Date	F	Employer Name	1	Employer EIN/ID			
✓ 08/19/2024 Truc		Imployer Nume			otor Vehicle Fle	ectrical and Electronic	Equipm
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		Add Outcome	Delete Outcome	Outcome Details	Print List		
		-					
		<u>S</u> ave	Customer Detail <u>C</u> o	np Assess Comments			



This opens the Manual Wages webpage dialog.

Click **Add** to open up the fields.

Enter the date of the paycheck or wage earned.

Enter the Salary Unit, the Salary per Unit, and the Number of Units.

Click the **Calculate** button.

Click the **OK** button.

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Manual Wages				
	Truck-Lite Co., LLC 336320 Motor Vehicle Electrical and Electronic E 98/19/2024 Program Year 2023 Otr 0	guipment Manufac	NELSON, JORDAN BUFFALO - 0710 dified	
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Remember to click **Save** at the bottom of the screen.

Start Date	Employer Name	Employer EIN/ID	NAICS	
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RESOURCES AND ASSISTANCE

Additional program information, OSOS guides and other resources can be found <u>on the NYS</u> <u>Department of Labor's website.</u>

For further assistance, please contact the OSOS Help Desk: By phone: (518) 457-6586 By email: <u>help.osos@labor.ny.gov</u>