Eligible Training Provider List Local Workforce Development Board User Guide

November 5, 2024

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Background

The New York State (NYS) Eligible Training Provider List (ETPL) was established in compliance with Title I, Section 122 of the Workforce Investment Act (WIA) and is continued in compliance with Workforce Innovation and Opportunity Act (WIOA) regulations at 20 CFR Part 679. The ETPL is a list of Eligible Training Providers (ETPs) who qualify to receive Individual Training Accounts or Grants (ITAs or ITGs) for their approved programs. An ITA/ITG is a voucher given to Adult customers who need occupational skills training to become gainfully employed or reemployed.

To be listed initially on the ETPL, a training provider's program must be evaluated and approved by a Local Workforce Development Board (LWDB). Training providers can apply to the LWDB serving the Local Workforce Development Area (LWDA) in which they are located. If located out-of-state, training providers can apply to the geographically closest LWDB/LWDA or the LWDB/LWDA from which the training provider anticipates receiving the most referrals.

After an ETP's program(s) has been approved for Initial Eligibility, the program will be required to undergo a biannual eligibility determination called Continued Eligibility. Performance information is submitted and must be approved by the LWDB for the eligible program(s) to remain on the ETPL.

The purpose of this guide is to provide general information and procedures for accessing and using the online ETPL application. This guide is not intended to provide all policies and procedures related to the certification of training programs.

WDB Dashboard

From the **ETPL** <u>website</u>, select **WDB Log-in** from the navigation bar on the left side of the page. Please note that usernames and passwords are case sensitive and must be entered manually.

After logging in, you will be brought to the WDB Home Page and the WDB Dashboard tab. This screen shows New Provider Requests, New Course Offering Requests, Pending Edit Course Requests, Pending Edit Provider Requests, and Outside Provider Requests. There are also tabs for Provider Management, Announcements, Documents, Contacts, Reports, and In-Demand Occupations.

New Provider Requests

If you have **New Provider Requests**, click on the Provider name. This will bring you through the six parts of the Training Provider Registration.

WDB Home Page

WDB Dashboard	Provider Management	Announcements Doc	uments	Contacts	Reports	In Demand Occ	L.		
New Provider Re	equests								
Show 10 🗸	entries								Search:
Provider			\$	PID	\$	Submit Date	-	Course Title	
TEST TRAINING	SCHOOL			1107		10/21/2021		TEST COURSE	
Showing 1 to 1 of	f 1 entries								Previous 1 Next

Provider Approval

Provider Approval

Provider ID: 1107	
Provider: TEST TRAINING SCHOOL	
Submit Date: Oct 21, 2021	
View Provider Details	
Approval Status: * O Approve O Deny	
	Save 🗙 Cancel

The administration tab contains location and contact information for the applicant.

		Business Nam Primary WI	e: TEST BUSINESS B: Albany-Schenectady-Re	ns	sselaer Counti	ies		
Administration *	*Profile	Documentation	* * Training Sites	(Courses *	Course Off	erings *	
Provider Infor	mation							
	Busin	ess Name: • T	EST BUSINESS					
Trai	ining School Na	ame (DBA): • T	EST TRAINING SCHOOL					
	w	/ebsite URL:						
	DUN	S Number: 1	23456789					
Provider Addr	ress							
	Add	ress Line 1: •	23 TEST ROAD					
	Add	Iress Line 2:						
		City: A	LBANY					
		State: *	lew York		*			
		Zip Code: * 12	2204					
		County:	lbany 🗸					
		Borough:	Select One 🗸					
	Company He	adquarters: 🖂	Yes, the above address is C	Cor	mpany Headq	uarters		
Administratve	Contact Infor	mation						
	F	First Name: •	EST					
	l	ast Name: * P	ROVIDER					
		Title: • F	President 🗸	1				
		Phone: * (5	318) 345 - 6778		ext]		
		Fax:			ext]		
		Email: *	ustin.barosi@labor.ny.gov					

This is where the provider will provide more information about the school, including:

- Organization Type;
- Ownership Type;
- Provider Type;
- Accrediting Entities;
- License/Exemption data;
- Additional Services; and
- Financial Aid.

Business Name: TEST BUSINESS

Primary WIB: Albany-Schenectady-Rensselaer Counties

Administration *	*Profile Documentati	on * *Training Sites	Courses *	Course Offerings *	
Organization I	Information				
	Organization Type: •	Government		*	
	Ownership Type: *	Federal	*		
	Provider Type: *	Government Agency	~		
	Policy Webpage URL:				
	Profile Information:				
License Entiti	es				Characters Remaining: 4000
Are	you licensed and/or approve	d to operate by a State over	rsight entity *	Yes No	
	lf yes	please provide the name o	of the entity: *	Vac O No	
Accredited En	ntities	Are you in goo	a standing:	I TES () NO	
	Are you	an accredited educational	institution ?*	⊚ Yes 🔿 No	
	If yes	please provide the name o	f the entity: *	New York State Board Of F 🗸)
Federal Aid		Are you in goo	d standing? *	⊛ Yes ○ No	
Are you	approved to participate in Fe	ederal Student Financial Aid	l programs?*	🖲 Yes 🔿 No	

This section includes three forms required by NYSDOL:

- Authorized Signature;
- Assurances; and
- Provider Contact Information.

		Business Name: TE Primary WIB: Al	EST BUSINESS bany-Schenectady-Re	ensselaer Co	unties	
Administration *	*Profile	Documentation *	*Training Sites	Courses *	Course Offerings *	
Forms shou regarding the Required Form	ld be downlo nese forms, pl ns	aded, completed, and u ease contact your WDE	pdated below. If a sig 8. Allowed formats are	nature is req .pdf,.txt,.tiff,.t	uired, please scan the doo iif,.doc,.docx,.jpeg	cument and upload a copy of the form. For questions
Form Name					Form Updated	Uploaded Form
Assurances.pd	f*				10/12/2021	Assurances
Authorized Sig	nature.pdf *				10/12/2021	Authorized Signature
Provider Conta	ct Information	n.pdf *			10/12/2021	Provider Contact Information

4. Training Sites Tab

The Training Sites tab provides the organization's contact information and training locations. Training providers can have multiple training sites if they have more than one location.

ministration * *Profile	Documentation *	*Training Sites	Courses *	Course Offerings *			
Show 10 🗸 entries					Search	n. [
						•• [
Training Site Description			-	Address	<u>*</u>	City	

The Courses tab contains vital information about the training course and is broken out into six subtabs. Click on the course title to view more. A new tab or window will open in your browser.

Business Name: ABC Corp

Primary WIB: Albany-Schenectady-Rensselaer Counties

Administration * * Profile Documentation *	*Training Sites Courses * Course Offer	ings *
Show 10 V entries		Search:
Course Title		Active \$
Dog Walking		true
Showing 1 to 1 of 1 entries		Previous 1 Next

				Course		
General *	Costs *	Hours *	Credential Information *	Career Classification *	Licenses *	
		Course Title	Dog Walking)	
		Skill Level	Beginner 🗸			
	F	Program Type	• Non-degree Program C	ourses 😽		
	Cou	urse Admissio	n: Open 🗸			
		Course Lengt	h: 🛛 less than 1 week 🛛 🗸			
	с	ourse Websit	e:]	
	c	Course Status	• Active 🗸			
Course D	Description					
X D Styles	- Formal	* * Ω - B	$ = = = \mathbb{R} \mathfrak{X}$ $I = \mathfrak{S} \mathfrak{I}_{\mathfrak{X}} := :: =$			
Learn to	be a dog walk	er!				

Course Curriculum

X G @ @ @ 4	$\times \Rightarrow \Omega = = \Omega $		
Styles - Format	- B I S I = ::	-38 -44	
Leashing 101			
Multi-dog Walk Lane Disc	ipline		
	None		
ourse Prerequisites: *	None	~	
ourse Prerequisites:* ther Course Prerequisi	None	*	
ourse Prerequisites: * ther Course Prerequisi	None tes + Ω = = 30	~	
ther Course Prerequisites: *	None tes → Ω = = ★ - Β Ι ≤ Ι _x ;= :=	▼	
ther Course Prerequisites: *	None tes → Ω = = X - Β Ι 5 I _x := ::	▼	
Course Prerequisites: * Ither Course Prerequisi X Pa (B) (B) (B) (A) Styles + Format	None tes - → Ω = = = \$\$ - Β Ι 5 Ι _x ;= :=	▼	
tourse Prerequisites: *	None tes → Ω = = X - Β I 5 I _x ;= :=	▼	
tourse Prerequisites: *	[None tes - Ω = = ¥ - Β Ι ≤ Ι ;= :=	▼	
tourse Prerequisites: *	[None tes → Ω = = X - B I 5 I _x := :=	▼	

	Course	
eneral * Costs * Hours * Credential Information *	Career Classification *	Licenses *
Required Costs		
Category	Cost	
Tuition	\$ 200.00	
Total:	\$ 200.00	
Category: Select One V		1
Additional Costs		
Category	Cost	
Total:	\$ 0.00	
Catagoor - Select One		

The **Hours** subtab provides a breakdown of how the instructional hours will be applied throughout the course and calculates the total hours needed to complete the training.

Course	
Information * Career Classification * Licenses *	sts * Hours * Credential Information *
00	Classroom: * 0.00
00	Lab: * 0.00
00	Internship: * 0.00
00	Practical: * 50.00
00	tal Instructional Hours: 50.00
20 20	Internship: * 0.00 Practical: * 50.00 Ital Instructional Hours: 50.00

	Course											
General *	Costs *	Hours *	Credential Information *	Career Classification *	Licenses *							
	т	ype of Course	Non-credit bearing 🗸									
	Crede	ential Granted	Licensure Qualifying	~								
	Credit H	ours Conferre	d: Not conferred 💉									
		Credential Tes	st: No, a test is not required	i v								

				Course		
General *	Costs *	Hours *	Credential Information *	Career Classification *	Licenses *	_
			Sele	cted Instructional Progra	rams	
					Search:	
P	arks, Recrea	tion and Leisu	ure Studies			

				Course			
General *	Costs *	Hours *	Credential Information *	Career Classification *	Licenses *		
					1		
Licenses Licensing	Entity					License #	Expiration Date

The final tab is **Course Offerings**, which is broken into two subtabs labeled **General** and **Schedule**. The **General** subtab contains data about where the course will be given, the language it is offered in, and how it will be delivered. The **Schedule** subtab provides the start and end dates for the training. To access these two subtabs, click on the Offering ID number listed under the course title.

		Course Offering
General *	Schedule *	
	Course Title:	Dog Walking
	Training Site:	Headquarters 🗸
	Offering Status:*	Active 🗸
	Schedule Type: *	Ongoing Schedule 🗸
	Method of Delivery:*	Apprentice Classroom Distance Learning Online
	Instructor Name:	
	Instructor Credentials:	
	Class Size:	
	Offering Language:	English 🗸
		Course Offering

Concost		
Start Date: * 10/29/20	21	
End Date:* 12/31/20	21	
Day	Start Time	End Time

After reviewing the course and offering details, return to the Course Offering Approval page and select whether to approve or deny the application. If the training is being approved, a **Seeker Service Type** must be selected and a determination on whether to fund the course must be made.

CourseOffering Approval

Course Offering Approval

Provider ID: 1108	
Provider: ABC Corp	
Submit Date: Oct 29, 2021	
Course Title: Dog Walking	
<u>View Provider Details</u> <u>View Course Details</u> <u>View Course Offering Details</u>	
Approval Status:* Approve	
Seeker Service Type: Occupational Skills Training	
Funding Eligible: * Yes	
	Save X Cancel

If denied, an explanation must be given which will be included in the e-mail sent to the Provider at the end of the approval process. Whether the application is being approved or denied, click **Save** to proceed.

CourseOffering Approval

Course Offering Approval	
Provider ID: 1	1108
Provider: A	ABC Corp
Submit Date: (Oct 29, 2021
Course Title: [Dog Walking
Vi	View Provider Details View Course Details iew Course Offering Details
Approval Status: *	O Approve 🖲 Deny
Denial Justification: *	Denied due to lack of licensing
	Save X Cancel

New Offering Requests

From the WDB Dashboard, select the Course Title to review.

WDB Home Page

WDB Dashboard	Provider Management	Announcements	Documents	Contacts	Reports	In Dema	and Occ.					
New Provider Re	equests											
Show 10 🗸	entries										Search:	
Provider			\$	PID	\$	Submit Dat	te	 Course Tit 	e			\$
No data available	e in table											
Showing 0 to 0 of	f 0 entries											Previous Next
New Course Offe	ering Requests											
Show 10 🗸	entries										Search:	
Course Title					\$	OID	\$	Submit Date	-	Provider	(¢ PID ¢
Dog Walking						350		10/29/2021		ABC Corp		1108
Showing 1 to 1 of	f 1 entries											Previous 1 Next
Pending Edit Co	ourse Requests											

CourseOffering Approval

Course Offering Approval

Provider ID: 1108	
Provider: ABC Corp	
Submit Date: Oct 29, 2021	
Course Title: Dog Walking	
View Provider Details View Course Details View Course Offering Details	
Approval Status: Approve O Deny	
	Save X Cancel

Pending Edit Course Requests

Updates to certain critical fields in a training course will trigger an edit request that must be approved by the LWDB before going into effect. To approve or deny these changes, locate the **Pending Edit Course Requests** section, and click the **TID field**. The next screen will outline the proposed change and give the option to approve or deny the update. Click **Submit** when finished.

ending Edit Course Reque	sts						
how 10 💙 entries							
TID 💠	Submit Date 🔺	PID	Provider			¢ C	ourse Title
<u>1189</u>	10/29/2021	1108	ABC Corp			D	og Walking
howing 1 to 1							
		Pend	ing Edit Course	Approval			
ourse Details							
Field Name		Old Value		New Value		Approve/Deny	
Tution Cost		200.0		300.0		🔾 Yes 🔘 No	
ourse Costs		4		-			
			Required Cost	5			
Show 10 🗙 entries		/			Sec	arch:	
Field Name	*	Old Value	\$	New Value	¢	Approve/Deny	\$
o data available in table							
owing 0 to 0 of 0 entries						Pre	evious Next
			Additional Cost	s			
hour 10 🖌 entries					6.		
Field Name		0141/6104		New Velue	Sei	arcn:	
o data available in table	_	Old Value	-	New value	T	Approve/Deny	Ŧ
owing 0 to 0 of 0 entries						Pre	evious Next
w Course Details							
A Denial justification is requ	ired if any of the abo	ove fields are denied.					
enial Justification							
x S B B B A A		e.					
Styles - Format -	BISI	2 ::] (* 4:					
						Submit	🗙 Cancel

Pending Edit Provider Requests

Critical field updates to a provider's administrative profile, like a name or Federal Employer Identification Number (FEIN) change, will appear in the **Pending Edit Provider Requests** section. Follow previously outlined steps to approve or deny the proposed change(s).

Pending Edit Provider Requests										
Show 10 🗸 entri	25						Search:			
TID	4	Submit Date	-	PID	\$	Provider	\$			
35		10/29/2021		1108		ABC Corp				
Showing 1 to 1 of 1 ent	ies						Previous 1 Next			

Training providers from local areas other than your own can apply to have their offerings displayed on your local list. These applications will appear in the **Outside Provider Requests** section. Click the **PID** field to review the provider's profile.

Outside Provider Request	ts					
PID 💠	Submit Date	▲	Provider	÷	Primary WDB	
1110	11/02/2021	Business corp			Herkimer-Madison-Oneida	
Showing 1 to 1 of 1 e. me.						

Outside Provider Approval

Outside Provider Approval

Provider ID: 1110	
Provider: Business corp	
Submit Date: Nov 2, 2021	
View Provider Details	
Approval Status: * O Approve O Deny	
	Save X Cancel

Provider Management Tab

This screen shows the **Primary** and **Outside Provider Lists** for your LWDB. Clicking the **PID** will allow you to view the training provider and training course details. A training provider can also be removed from the list by clicking the **Remove** button next to the provider's name.

WDB Training Provider Management

B Dashboard	Provider Management	s	Contacts	Reports	In Demand Occ.		
rimary Provider	List	-					
Approval Date	PID	Prov	ider		Active Offerings	Action	
08/05/2019	23943	Training School	Name 0503D		0	× Remove	
08/07/2017	23926	Uniqu	0	× Remove			
08/03/2017	23931	John	0	× Remove			
11/07/2018	23939	sdfd	0	× Remove			
10/08/2019	23947	busine	0	× Remove			
09/11/2017	<u>23921</u>	JaneLan	0	× Remove			
11/02/2021	<u>1110</u>	Busines	1	× Remove			
05/19/2017	23910	Farfar	0	× Remove			
05/02/2017	23917	JohnDoe B	0	× Remove			
06/30/2016	23898	Patty	Smith		0	× Remove	
12/01/2016	23905	RAJIBPAUL	RAJIBPAUL IT School				
08/03/2017	23927	Luluy	ang		0	× Remove	
03/23/2016	23881	First C	Order		0	× Remove	
05/01/2017	23920	IIT train	ing inc		0	× Remove	
08/03/2018	23937	Ted's B	akery		0	🗙 Remove	
04/04/2017	<u>23913</u>	Dev Trainin	g School 1		0	× Remove	
05/15/2017	<u>23915</u>	Vickie	e Inc		0	🗙 Remove	
07/05/2019	23946	busine	ess 1		0	× Remove	

Please Note:

Removing a Primary Training Provider will remove all courses and offerings

from *both* the Primary and Secondary LWDB(s).

Announcements Tab

This brings you to the **Announcement Management** screen. This page includes **Announcements Sent** and **Announcements Received** along with archives for both categories.

WDB Announcements

Start Date	End Date	Subject	Action
st New Announceme	ent		· · · · · · · · · · · · · · · · · · ·
The Announcement w	vill be posted to all provider:	of Albany-Schenectady-Rensselaer Counties	
	Start Date: *		
	End Date: *		
	Subject: *		
	Message: *		
		Cha	racters Remaining: 4000

Documents Tab

The **Documents** tab is used to manage the documents that are filled out by Training Providers during the registration process. There three forms preloaded by NYSDOL:

- Authorized Signature Form;
- Assurances Form; and
- Provider Contact Information.

These forms are required by NYSDOL, cannot be removed, and will not be shown in this tab. Instead, LWDBs may upload their own required forms.

To add a new document, fill in the **Form Name. Check** if the Form is required for all Providers, and click **Choose File** to find the document on your computer, and then click **Open**. Click **Add Form.**

To remove a form, select **Remove**.

WDB Documents

WDB Dashboard	Provider Managemen	Announcements	Documents	Contacts	Reports	In Demand Occ.		
Form Name						Uploaded	Required	Action
Form-1						01/18/2021	Yes	Remove
Form-2						08/17/2021	No	Remove
Form-3						11/02/2021	No	× Remove
. Lie	Form Name:* Required:	Form-4	d for all providers	5				
0,	Jose Docalitilit. 😈	Choose File No file ch	losen					

This tab will bring you to the **Contact Management** screen, which includes your LWDB contact information. To change your contact information, enter the new information and click **Save**.

WDB Contacts

WDB Dashboard	Provider Management	Announcements	Documents	Contacts	Reports	In Demand Occ.	
My WDB Inform	ation						
	WDB Area: Alb	any-Schenectady-Rens	sselaer Counties				
	WDB Name: Alb	any-Schenectady-Rens	sselaer Counties				
	First Name: * pe	ter]				
	Last Name: * pa	rker]				
	Address Line 1: *	ne 1					
	Address Line 2: lar	ne 2]				
	City: All	bany]				
	State: N	ew York	~				
	Zip Code: 12	240]				
	Phone: (5	18) 234 - 3465	ext				
	Email Address: * Pe	ter@parker.com					
							🔚 Update

WDB Contact List	
	Search:
Albany-Schenectady-Rensselaer Counties	
Cattaraugus-Allegany Counties	
Herkimer-Madison-Oneida	
St. Lawrence County	

This tab will bring you to the **Reports Management** page. Here you can generate a report of offerings that have been approved to be on the ETPL but then have been inactivated or expired. Enter your search criteria and click **Generate**.

WDB Reports

WDB Dashboard	Provider Management	Announcements	Documents	Contacts	Reports	In Demand Occ.	
Reports Manage	ment						
Course Offering	s Report - Search Criteria						
	Provider Name						
	Course Title						
	Approval Date Range	From :		To :			
	Inactive/Expire						
							Reset 🧹 Generate

In-Demand Occupations

The list of in-demand occupations for your local area can be maintained using the In Demand Occ. Tab. Occupational titles can be added by searching by Standard Occupational Classification (SOC) code, occupation title, or keyword. After the title is added it will appear in the In Demand Occupation List, and the local area can assign priority to occupational tracks it would like to focus on.

WDB Occupation

WDB Dashboard	Provider Management	Announcements	Documents	Contacts	Reports	In Demand Occ.	-
In Demand Occu	pation List						-
Show 10 🗸	entries					Search:	
SOC Code	+ Occupation Title				\$	Priority 🝦	Action 💠
11-1011.00	Chief Executives						🗙 Remove
11-1021.00	General and Operatio	ns Managers			_		🗙 Remove
11-3021.00	Computer and Informa	tion Systems Manage	ers				🗙 Remove
11-9013.01	Nursery and Greenho	use Managers					🗙 Remove
11-9039.00	Education Administrat	ors, All Other					× Remove
11-9111.00	Medical and Health Se	ervices Managers					× Remove
11-9161.00	Emergency Managem	ent Directors					× Remove
41-1011.00	First-Line Supervisors	of Retail Sales Work	ers				× Remove
Showing 1 to 8 of	8 entries						Previous 1 Next
						-	Vpdate Priority
Occupation Sear	rch						
	SOC Code:						
	Occupation Title:						
	Keyword:						
						Clear Results	Reset Search

LWDBs must perform a Continued Eligibility review of all programs of study or course offerings approved for Initial Eligibility within their first year on the ETPL, regardless of how the program of study or course offering is funded. Future Continued Eligibility reviews must be completed biennially (every two years).

Technical Advisory (TA) #<u>18-02.5</u> provides additional guidance and criteria for LWDBs in reviewing Eligible Training Provider (ETP) performance and program cost information and making recommendations on the approval/denial of Continued Eligibility for ETPs.

As part of the Continued Eligibility review, ETPs must report all required data elements on the **Evaluations** tab of the ETPL Provider Home Page for every active program of study or course offering an ETP had on the ETPL.

Provider Home Page

WDB:

Business ETPL TEST BUSINESS Name:

Primary Albany-Schenectady-Rensselaer Counties

	Expan	1 All Collanse All			
1					
Offering Id	Start Date	End Date	Due Date	Last Edited	Action
34266	03-24-2024	03-26-2024	03-26-2025		Edit Evaluation
<u> </u>	Offering Id 34266	Offering Id Start Date 34266 03-24-2024	Expand All Collapse All Offering Id Start Date End Date 34266 03-24-2024 03-26-2024	Expand All Collapse All Offering Id Start Date End Date Due Date Image: Start Date Image: Start Date Image: Start Date Image: Start Date Image: Start Date </td <td>Expand All Collapse All Offering Id Start Date End Date Due Date Last Edited E 34266 03-24-2024 03-26-2024 03-26-2025</td>	Expand All Collapse All Offering Id Start Date End Date Due Date Last Edited E 34266 03-24-2024 03-26-2024 03-26-2025

Please note, failure to submit required information data will result in the program of study or course offering being removed from the ETPL.

Registered Apprenticeship Programs

All Registered Apprenticeship programs are automatically eligible to be included in the NYS list of eligible training programs and providers. Registered Apprenticeship providers that want to be added before the process is finalized should contact NYSDOL, who will facilitate the approval of Registered Apprenticeship programs.

Frequently Asked Questions

Do the LWDB contacts receive notification that a new provider request is on their dashboard?

No, LWDB staff or their designee must log in and check for new provider requests.

Our LWDB ETPL designee has left; how do we assign a new one?

Send an email to <u>ETP@labor.ny.gov</u> with the person's name, title, telephone, email address, and NY.gov username and we will request an account.

Does NYSDOL review the provider information before being placed in the LWDB's dashboard?

No, approval of training providers and their offerings is the LWDB's responsibility. NYS has no authority to include providers and programs on the list.

Does a training provider have to be on the ETPL before WIOA training dollars can be used?

Yes, the training provider must be on the ETPL before a participant may use his/her WIOA Title I training voucher or ITA/ITG funds. There are exceptions to this, including:

- 1. Customized training;
- 2. On-the-job training, including Registered Apprenticeship;
- 3. Incumbent worker training;
- 4. Transitional employment; and

5. Providers in an area where it has been determined there is an insufficient number of providers (e.g., rural areas).

Does a provider need to be on the local listing in order to approve it for an ITA? Or can it be approved by another LWDB?

WIOA requires that individuals eligible to receive training can select any eligible provider from any local area included on the state list.

LWDBs should ensure that participants are informed about the NYS and local lists, encouraged to use them, and informed of their right to choose any programs on the list. There are three conditions for issuing the ITA:

- 1. Training must be in an occupation for which there is demand,
- 2. The individual must have the qualifications to succeed in the program; and
- 3. The individual must have met with a career planner regarding the training.

Do we need to complete the in-demand occupation section?

Yes. Provider offerings are displayed on the list based on your in-demand occupations.

Can training funds be used for a computer or distance learning courses from providers in other states?

Yes. There are no residency requirements for services under WIOA. Out-of-state providers can apply to be on the list and select a Workforce Development Board when creating their account.

Can Community-Based Organizations be on the list?

Yes, it is important that we provide access to these organizations to maximize customer choice.

How is the LWDB assigned to training providers?

The LWDB is assigned based on the training provider's physical location (zip code). If a training provider has more than one location in different LWDAs, they need to create separate accounts.

There is a provider we would like to use that is not located in our LWDA and has not been approved by their primary LWDB. What should we do?

You can reach out to the LWDB where the provider is located or contact us and we will contact them. We are encouraging LWDBs to approve a wide variety of training providers and options whether they are willing to fund their programs or not. Please note that offerings not eligible for funding by their primary LWDB are still considered an approved ETPL offering.

How is information from the ETPL sent to the One-Stop Operating System (OSOS)?

The ETPL application has a feature that automatically creates new providers and updates their services (the course) and offerings (the actual dates/times of the course) within the provider module in OSOS.

The update to OSOS happens in real-time when the LWDB approves the service offering and selects the funding eligible checkbox. Providers and service offerings will no longer need to be entered manually into OSOS.

Staff need to select the offering that has "ETPL Auto Load" listed in the Description field. If the provider needs to be in OSOS, they must first be approved and have made funding eligible in the ETPL application.

I have a training provider that is trying to register on the website. They do not have a System for Award Management (SAM) number. Can they still be listed on the ETPL?

No. Having a SAM number is required. In April 2022, the federal government stopped using the Data Universal Numbering System (DUNS) number to uniquely identify entities. Now, entities doing business with the federal government use the Unique Entity ID (SAM number) created in SAM.gov. If the training provider's SAM number is unknown, they can follow the instructions in the <u>Quick Start Guide for Getting a Unique Entity ID</u> to obtain one.

One of our providers is not receiving emails from the ETPL application. Any suggestions?

The automatic emails generated by the application are sent to the email listed in the Administrative Contact Information section located under the **Administration** tab. Providers should:

- 1. Make sure the email listed on the application is correct.
- 2. Check their "junk" or "spam" e-mail.
- 3. Designate your email as a "safe sender."

One of our providers has neither a license nor an exemption. What do we tell them?

For those providers without a license from a licensing entity such as the Department of Motor Vehicles, the Division of Criminal Justice, or licensed by the Bureau of Proprietary Schools, or an exemption from Section 5001 of the Education Law, we are recommending that they choose that they have an exemption and then choose Exemption G.